

# **Local Partnership Program Draft Guidelines**

**California Transportation Commission**

**Oakland City Hall**

**August 16, 2017**

**TAB 25**

## Draft Guidelines Based on Proposition 1B

- **Eligible Projects**
- **Distribution of the Formulaic Program**
- **Match Requirements**
- **Project Selection Criteria**

## Eligible Projects (1B)

- **State highway system:**
  - Major rehabilitation
  - Increased capacity to improve mobility or reduce congestion
  - Safety or operational improvements

## Eligible Projects (1B)

- **Transit facilities (Article XIX)**

- ~~Rolling stock~~

- **Local Roads:**

- Major rehabilitation

- Increased capacity to increase capacity or improve mobility

- Safety

## Eligible Projects (1B)

- **Bike and Ped projects**
- **Environmental mitigation for new transportation infrastructure**

## Eligible Projects (SB 1)

- **Soundwalls**
- **Road maintenance and rehabilitation**
- **Other transportation improvements**

## Eligible Projects

- **Formulaic Program**
  - **Preconstruction allowed (Not 1B)**
- **Competitive Program**
  - **Construction only (1B)**

## Distribution of Funds

- **Formulaic Program (50% - \$100,000,000)**
  - Jurisdictions with voter approved taxes, tolls, fees (1B)
- **Competitive Program (50% - \$100,000,000)**
  - Jurisdictions with voter approved taxes, tolls, fees (not 1B)
  - Jurisdictions with imposed fees (1B)
  - Divided: Based on the relative revenue of applicants
    - Imposed fees no less than 10%



## Formula (1B)

- Voter approved taxes, tolls, fees
- North/South based on revenue
- South:
  - County population
- North:
  - Tolls and parcel taxes portion based on revenue
  - Sales tax portion based on population

## Competitive (1B)

- **Consideration to geographic balance**
  - Over multiple programming cycles (not in 1B)
- **Project cost-effectiveness**
- **Commence construction or implementation earlier**
- **Leverage**
- **Quantifiable air quality improvements, including a reduction VMT**
  - In an MPO, projects that further the SCS (not in 1B)
- **Priority to projects in areas without formula funding shares**

## Competitive (not 1B)

- Compare projects based on the population of the jurisdiction(s) across which the tax or fee is applied:
  - Category I:  $\geq 1,500,000$
  - Category II: 700,000 to 1,499,999
  - Category III: 300,000 to 699,999
  - Category IV: 100,000 to 299,999
  - Category V:  $<100,000$

## Competitive (not 1B)

- **Minimum project size:**
  - Category I (pop.  $\geq 1,500,000$ ): \$5M
  - Category II (pop. 700,000 to 1,499,999): \$3M
  - Category III (pop. 300,000 to 699,999): \$2.5M
  - Category IV (pop. 100,000 to 299,999): \$1M
  - Category V (pop.  $<100,000$ ): **No minimum**

## Other (1B)

- **Match:**
  - 1 to 1
  - From tax or fee that qualifies the applicant the program
- **Formulaic**
  - Construction only
- **Competitive**
  - Preconstruction

## Other (Not 1B)

- **May nominate with uncommitted funds:**
  - Plan for securing a funding commitment
  - Risk of not securing that commitment
  - Plan for securing alternate funding
  - All funding commitments must be secured prior to July 1 of the year the project is programmed

## Other (Not 1B)

- **Timely Use of Funds**
  - Like STIP
  - Formulaic program:
    - ✓ Funds not programmed may be carried over to next the cycle

## Programming Cycle

- **Formulaic Program – Annual**
  - 2 years of funding in the initial cycle
- **Competitive Program – Biennial**
  - 3 years of funding in the initial cycle



# Local Partnership Program



**Questions?**