



# Local Partnership Program Workshop

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## Questions and Suggestions

- **Match Requirements**
- **Distribution of the Formulaic Program**
- **Project Prioritization/Selection**
- **Reward Strategies**

## Questions and Suggestions (Continued)

- **Eligible Projects**
- **Project Selection**
- **Timely Use of funds**
- **Schedule**
- **Disadvantaged Communities**

## Match Requirements

- Formulaic Program
  - 1:1 Match
    - ✓ Voter-approved transportation taxes, tolls and fees
    - ✓ Preconstruction allowed
  
- Competitive Program
  - 1:1 Match
    - ✓ Voter-approved transportation taxes, tolls and fees
    - ✓ Imposed fees
    - ✓ Construction only
  
- Allow for local and/or other state funds to qualify as an eligible match?

## Distribution of Funds

- **Formulaic Program (50% - \$100,000,000)**
  - Jurisdictions with voter approved taxes, tolls, fees
- **Competitive Program (50% - \$100,000,000)**
  - Jurisdictions with voter approved taxes, tolls, fees
  - Jurisdictions with imposed fees
  - Divided: Based on the relative revenue of applicants
    - Imposed fees no less than 10%

## Formula

- Voter approved taxes, tolls, fees
- North/South based on revenue
- South:
  - Population
- North:
  - Tolls and parcel taxes portion based on revenue
  - Sales tax portion based on **population**

Population? Revenue only? Combination of Revenue and Population? 5

## Formulaic Program

- Should there be a set amount guaranteed for small jurisdictions?
  - How much? \$100K?

## Reward Strategies

- Incentive to pass gasoline sales tax initiatives
  - “Bonus” formula funds upon voter approval?



## Project Application

- **Who prioritizes the projects proposals?  
The projects sponsor or eligible applicant?**
  - **The entity responsible for programming and allocating revenue from the taxes or fees.**

## Eligible Projects

- **Allow rolling stock?**
  - ~~“... the acquisition, retrofit, or rehabilitation of rolling stock, buses, or other transit equipment, including.”~~
- **Delete requirement of a 15 year useful life on bicycle and pedestrian improvements?**

## Timely Use of Funds

- **Formulaic: What happens to unused funds?**
  - Available for program amendments in FY
  - Unprogrammed funds will carry over for one fiscal year.

## Disadvantaged Communities

- Region specific measures?

# Local Partnership Program



## Program Schedule

Commission adopts guidelines	October 18-17, 2017	
<b>Agencies submit voter approval info (formulaic)</b>	<b>October 27, 2017</b>	
<b>Release proposed formula shares</b>	<b>November 13, 2017</b>	
Commission adopts formulaic funding shares	December 6-7, 2017	
<b>Applications due (formulaic)</b>	<b>December 11, 2018</b>	
Applications due ( <b>competitive</b> )	January 31, 2018	
Release staff recommendations (formulaic)	<del>March 1, 2018</del>	<b>Jan. 10</b>
Program adoption (formulaic)	<del>March 21-22, 2018</del>	<b>Jan. 31</b>
Release staff recommendations (competitive)	<del>June 4, 2018</del>	<b>April 25</b>
Program adoption (competitive)	<del>June 27-28, 2018</del>	<b>May 16</b>

# Local Partnership Program



## Questions?

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