



# Local Partnership Program Workshop

September 26, 2017

Please email questions to: [ctc@dot.ca.gov](mailto:ctc@dot.ca.gov)

## Discussion Topics

- **Formula Distribution**
- **Multiple Taxing Authorities**
- **Incentive for new/renewed measures**
- **Other issues**

## Formulaic Program

- Voter approved taxes, tolls, fees
- North/South based on revenue
- South:
  - 50% based on population
  - 50% based on revenue
- North:
  - Tolls and parcel taxes portion based on revenue
  - Sales tax portion:
    - 50% based on population
    - 50% based on revenue

## Formulaic Program

**Agencies must submit by October 27, 2017:**

- **Ballot information**
- **Resolution seeking voter**
- **Election results**
- **Relevant section of audited financial statements**

# Local Partnership Program



## Formulaic Program

Minimum for small jurisdictions - **\$100,000**

## Formulaic Program

- **Multiple Countywide Taxing Authorities**
  - Shares for each taxing authority base on the relative tax rates of each sales tax

## Incentive Program

- **New or Renewed Sales Tax Initiatives**
  - $\geq 1/4\text{¢}$
  - Minimum of 10 years
- **Amount based on estimated revenue:**
  - Minimum \$100,000
  - Maximum \$5,000,000

## Incentive Funding

- Funded from next Competitive Grant cycle



## Other

- **Timing of formula shares – Each October**
- **“Guidelines do not preclude the transfer of formulaic funding shares between agencies.”**

## Program Schedule

|  |                         |
|--|-------------------------|
| Draft Guidelines Presented to the Commission | August 16, 2017         |
| Commission Adoption of Guidelines            | October 18-19, 2017     |
| <b>Call for Project Applications</b>         | <b>October 20, 2017</b> |

# Local Partnership Program



## Formulaic Program Schedule

|  |  |
|--|--|
| Agencies Submit Voter Approval Information         | October 27, 2017                             |
| Publish Proposed Distribution of Shares            | November 13, 2017                            |
| Commission Adopts Formulaic Distribution of Shares | December 6-7, 2017                           |
| Projects Applications Due                          | December 15, 2018                            |
| Release Staff Recommendations                      | January 10, 2018<br><del>March 1, 2018</del> |
| Commission Adopts Program                          | January 31, 2018<br>March 21-22, 2018        |

## Competitive Program Schedule

|   |   |
|---|---|
| Applications Due (Competitive)              | January 31, 2018                          |
| Release Staff Recommendations (Competitive) | April 25, 2018<br><del>June 4, 2018</del> |
| Commission Adopts Program (Competitive)     | May 16, 2018<br>June 27-28, 2018          |

# Local Partnership Program



# Thank You!

Please email questions to: [jose.oseguera@dot.ca.gov](mailto:jose.oseguera@dot.ca.gov)