

Memorandum

To: CHAIR AND COMMISSIONERS

CTC Meeting: March 25, 2020

From: MITCH WEISS, Executive Director

Reference Number: 4.21, Action

Prepared By: Christine Gordon
Associate Deputy Director

Published Date: March 13, 2020

Subject: **Adoption of the 2020 Local Partnership Formulaic Program Funding Distribution, Resolution G-20-34**

Issue:

Should the California Transportation Commission (Commission) adopt the 2020 Local Partnership Formulaic Program Proposed Funding Distribution for Fiscal Years 2020-21 through 2022-23?

Recommendation:

Staff recommends that the Commission adopt the 2020 Local Partnership Formulaic Program Funding Distribution for Fiscal Years 2020-21 through 2022-23 as outlined in the 2020 Local Partnership Formulaic Program Proposed Funding Distribution, set forth in Attachment B.

Background:

Senate Bill 1 (Chapter 5, Statutes of 2017) created the Local Partnership Program, Assembly Bill 115 (Chapter 20, Statutes of 2017) clarified Senate Bill 1 language regarding local and regional transportation agency eligibility and expanded the types of projects eligible for the program. Senate Bill 1 authorizes \$200 million annually to fund the Local Partnership Program. The Local Partnership Formulaic Program provides funding to counties, cities, districts, and regional transportation agencies in which voters have approved fees or taxes dedicated solely to transportation improvements.

The 2020 Local Partnership Formulaic Program is funded from \$108 million annually in state funds authorized by Senate Bill 1 that are appropriated from the Road Maintenance and Rehabilitation Account for Fiscal Years 2020-21 through 2022-23. Only agencies with Commission-adopted funding and committed local matching funds are eligible to receive formulaic funding.

On January 24, 2020, Commission staff published the draft 2020 Local Partnership Formulaic Program Proposed Funding Distribution which outlined the proposed funding for taxing authorities previously determined by staff to be eligible for the Local Partnership Formulaic Program. Staff solicited feedback to ensure affected and potentially eligible jurisdictions had an opportunity to review, comment, request modifications, and submit information to verify eligibility prior to the March 25-26, 2020 Commission meeting.

Staff received feedback and revised the funding distributions for the 2020 Local Partnership Formulaic Program based on the most current data available. On March 13, 2020, staff posted the revised funding distribution for the 2020 Local Partnership Formulaic Program on the Commission's website for review.

Attachments:

- Attachment A: Resolution G-20-34
- Attachment B: 2020 Local Partnership Formulaic Program Proposed Funding Distribution

**CALIFORNIA TRANSPORTATION COMMISSION
ADOPTION OF THE 2020 LOCAL PARTNERSHIP FORMUALIC PROGRAM
FUNDING DISTRIBUTION**

RESOLUTION G-20-34

- 1.1 **WHEREAS**, on April 28, 2017, the Governor signed Senate Bill (SB) 1 (Beall, Chapter 5, Statutes of 2017), enacted as the Road Repair and Accountability Act of 2017, creating the Local Partnership Program to provide funding to jurisdictions that have sought and received voter approval of taxes or that have imposed fees, including uniform developer fees, which taxes or fees are dedicated solely to transportation improvements; and
- 1.2 **WHEREAS**, on June 27, 2017, the Governor signed Assembly Bill 115 (Ting, Chapter 20, Statutes 2017) which clarified language in SB 1 regarding local and regional transportation agency eligibility and expanded the types of projects eligible for the program; and
- 1.3 **WHEREAS**, on January 24, 2020, staff published the draft 2020 Local Partnership Formulaic Program Proposed Funding Distribution for current and potentially eligible jurisdictions to review and comment; and
- 1.4 **WHEREAS**, staff received feedback and revised the funding distributions for the 2020 Local Partnership Formulaic Program based on the most current data available; and
- 1.5 **WHEREAS**, on March 13, 2020, staff posted the revised funding share distribution on the Commission's website for review.
- 2.1 **NOW, THEREFORE, BE IT RESOLVED**, that the Commission adopts the 2020 Local Partnership Formulaic Program Proposed Funding Distribution as reflected in the Attachment; and
- 2.2 **BE IT FURTHER RESOLVED**, that staff is authorized to make minor technical changes as needed to the 2020 Local Partnership Formulaic Program Proposed Funding Distribution; and
- 2.3 **BE IT FURTHER RESOLVED**, that the Commission directs staff to post the 2020 Local Partnership Formulaic Program Proposed Funding Distribution to the Commission's website.

Local Partnership Program			2020-21	2021-22	2022-23		
Local Partnership Program Annual Appropriation			\$ 200,000	\$ 200,000	\$ 200,000		
Set-Aside Incentive Funding			\$ 20,000	\$ 20,000	\$ 20,000		
Competitive Program (40%)			\$ 72,000	\$ 72,000	\$ 72,000		
2018 Competitive Overprogramming (\$8.83 Million)			\$ (2,944)	\$ (2,944)	\$ (2,944)		
2019 Formulaic Program Incentives (\$20 Million)			\$ (6,667)	\$ (6,667)	\$ (6,667)		
Subtotal Available for Competitive Program			\$ 62,389	\$ 62,389	\$ 62,389		
Formulaic Program (60%)			\$ 108,000	\$ 108,000	\$ 108,000		
Proposed Annual Formulaic Funding Distribution							
Tolls + VRF + parcel/property tax	8.62%		\$ 9,307	\$ 9,307	\$ 9,307		
North sales tax	25.83%		\$ 27,900	\$ 27,900	\$ 27,900		
South sales tax	65.55%		\$ 70,793	\$ 70,793	\$ 70,793		
Funding Based on Voter-Approved Tolls, VRF, Parcel/Property Tax Revenue			Revenue (100%)	2020-21	2021-22	2022-23	
			Funding	Funding	Funding		
Bay Area Toll Authority (RM1,RM2) (RM3 eff. 1/1/19)		\$ 428,243	\$ 6,059	\$ 6,059	\$ 6,059		
Alameda County Transportation Commission (Measure F-VRF)		\$ 13,034	\$ 200	\$ 200	\$ 200		
Transportation Authority Marin County (Measure B-VRF)		\$ 2,386	\$ 200	\$ 200	\$ 200		
City and County of San Francisco (Prop. D)		\$ 32,000	\$ 453	\$ 453	\$ 453		
San Francisco County Transportation Authority (Prop AA-VRF)		\$ 4,956	\$ 200	\$ 200	\$ 200		
City/County Association of Governments of San Mateo County (Measure M-VRF)		\$ 7,471	\$ 200	\$ 200	\$ 200		
Santa Clara Valley Transportation Authority (Measure B-VRF)		\$ 16,545	\$ 234	\$ 234	\$ 234		
Alameda-Contra Costa Transit District (Parcel Tax)		\$ 29,509	\$ 417	\$ 417	\$ 417		
Bay Area Rapid Transit District (Parcel Tax)		\$ 66,710	\$ 944	\$ 944	\$ 944		
City of Orinda (Parcel Tax-Measures J & L)		\$ 1,303	\$ 200	\$ 200	\$ 200		
Yuba County Depletion Surcharge-Measure D (Parcel Tax)		\$ 483	\$ 200	\$ 200	\$ 200		
Totals			\$ 602,640	\$ 9,307	\$ 9,307	\$ 9,307	
Funding Based on Voter-Approved Sales Tax Revenue and Population - North			2020-21	2021-22	2022-23		
County (Agency)	Revenue (25%)	Population (75%)	Funding	Funding	Funding		
Alameda (Alameda County Transportation Commission)	\$ 326,329	1,669,301	\$ 3,803	\$ 3,803	\$ 3,803		
Contra Costa (Contra Costa Transportation Authority)	\$ 95,310	1,155,879	\$ 2,182	\$ 2,182	\$ 2,182		
City of El Cerrito	\$ 1,581	N/A	\$ 200	\$ 200	\$ 200		
City of Martinez	\$ 3,668	N/A	\$ 200	\$ 200	\$ 200		
Fresno (Fresno County Transportation Authority)	\$ 78,812	1,018,241	\$ 1,904	\$ 1,904	\$ 1,904		
Lake (City of Clearlake)	\$ 2,002	14,828	\$ 200	\$ 200	\$ 200		
Madera (Madera County Transportation Authority)	\$ 10,564	159,536	\$ 306	\$ 306	\$ 306		
Marin (Transportation Authority Marin County)	\$ 28,334	262,879	\$ 379	\$ 379	\$ 379		
Marin (Sonoma Marin Area Rail Transit District)	\$ 19,941	-	\$ 209	\$ 209	\$ 209		
Mendocino (City of Fort Bragg)	\$ 890	7,478	\$ 200	\$ 200	\$ 200		
Mendocino (City of Point Arena)	\$ 49	463	\$ 200	\$ 200	\$ 200		
Mendocino (City of Willits)	\$ 839	4,996	\$ 200	\$ 200	\$ 200		
Merced (Merced County Transportation Authority)	\$ 19,360	282,928	\$ 520	\$ 520	\$ 520		
Monterey (Transportation Agency for Monterey County)	\$ 29,982	445,414	\$ 639	\$ 639	\$ 639		
Monterey (Monterey-Salinas Transit District)	\$ 9,703	-	\$ 228	\$ 228	\$ 228		
Napa (Napa Valley Transportation Authority)	\$ 20,340	140,779	\$ 296	\$ 296	\$ 296		
Nevada (Nevada City)	\$ 683	3,122	\$ 200	\$ 200	\$ 200		
Nevada (Town of Truckee)	\$ 2,627	16,434	\$ 200	\$ 200	\$ 200		
Sacramento (Sacramento Transportation Authority)	\$ 130,647	1,546,174	\$ 2,930	\$ 2,930	\$ 2,930		
San Benito (Council of San Benito County Governments) (eff. 4/1/19)	\$ -	62,296	\$ 200	\$ 200	\$ 200		
San Francisco (San Francisco County Transportation Authority)	\$ 112,465	883,869	\$ 1,805	\$ 1,805	\$ 1,805		
San Joaquin (San Joaquin County Transportation Authority)	\$ 64,984	770,385	\$ 1,459	\$ 1,459	\$ 1,459		
San Mateo (San Mateo County Transportation Authority)	\$ 98,386	774,485	\$ 754	\$ 754	\$ 754		
San Mateo (San Mateo County Transit District)	\$ 98,386	-	\$ 754	\$ 754	\$ 754		
San Mateo (San Mateo County Transit District) (add'l measure eff. 7/1/19)	\$ -	-	\$ 414	\$ 414	\$ 414		
Santa Clara (Santa Clara Valley Transportation Authority)	\$ 515,156	1,954,286	\$ 4,911	\$ 4,911	\$ 4,911		
Santa Cruz (Santa Cruz County Regional Transportation Commission)	\$ 21,783	274,871	\$ 296	\$ 296	\$ 296		
Santa Cruz (Santa Cruz Metropolitan Transit District)	\$ 21,949	-	\$ 296	\$ 296	\$ 296		
Sonoma (Sonoma County Transportation Authority)	\$ 25,854	500,675	\$ 491	\$ 491	\$ 491		
Sonoma (Sonoma Marin Area Rail Transit District)	\$ 19,941	-	\$ 470	\$ 470	\$ 470		
Stanislaus (Stanislaus County Transportation Authority)	\$ 45,959	558,972	\$ 1,055	\$ 1,055	\$ 1,055		
Totals			\$ 1,806,524	12,508,291	\$ 27,900	\$ 27,900	\$ 27,900
Funding Based on Voter-Approved Sales Tax Revenue and Population - South			2020-21	2021-22	2022-23		
County (Agency)	Revenue (25%)	Population (75%)	Funding	Funding	Funding		
Imperial (Imperial County Local Transportation Authority)	\$ 15,356	190,266	\$ 507	\$ 507	\$ 507		
Los Angeles (Los Angeles County Metropolitan Transportation Authority)	\$ 3,470,554	10,253,716	\$ 37,506	\$ 37,506	\$ 37,506		
Orange (Orange County Transportation Authority)	\$ 330,347	3,222,498	\$ 8,851	\$ 8,851	\$ 8,851		
Riverside (Riverside County Transportation Commission)	\$ 196,393	2,440,124	\$ 6,495	\$ 6,495	\$ 6,495		
San Bernardino (San Bernardino County Transportation Authority)	\$ 181,837	2,192,203	\$ 5,856	\$ 5,856	\$ 5,856		
San Diego (San Diego Regional Transportation Commission)	\$ 314,260	3,351,786	\$ 9,093	\$ 9,093	\$ 9,093		
Santa Barbara (Santa Barbara County Local Transportation Authority)	\$ 40,917	454,593	\$ 1,227	\$ 1,227	\$ 1,227		
Tulare (Tulare County Transportation Authority)	\$ 34,208	479,112	\$ 1,258	\$ 1,258	\$ 1,258		
Totals			\$ 4,583,872	22,584,298	\$ 70,793	\$ 70,793	\$ 70,793