CTC DECEMBER 2023

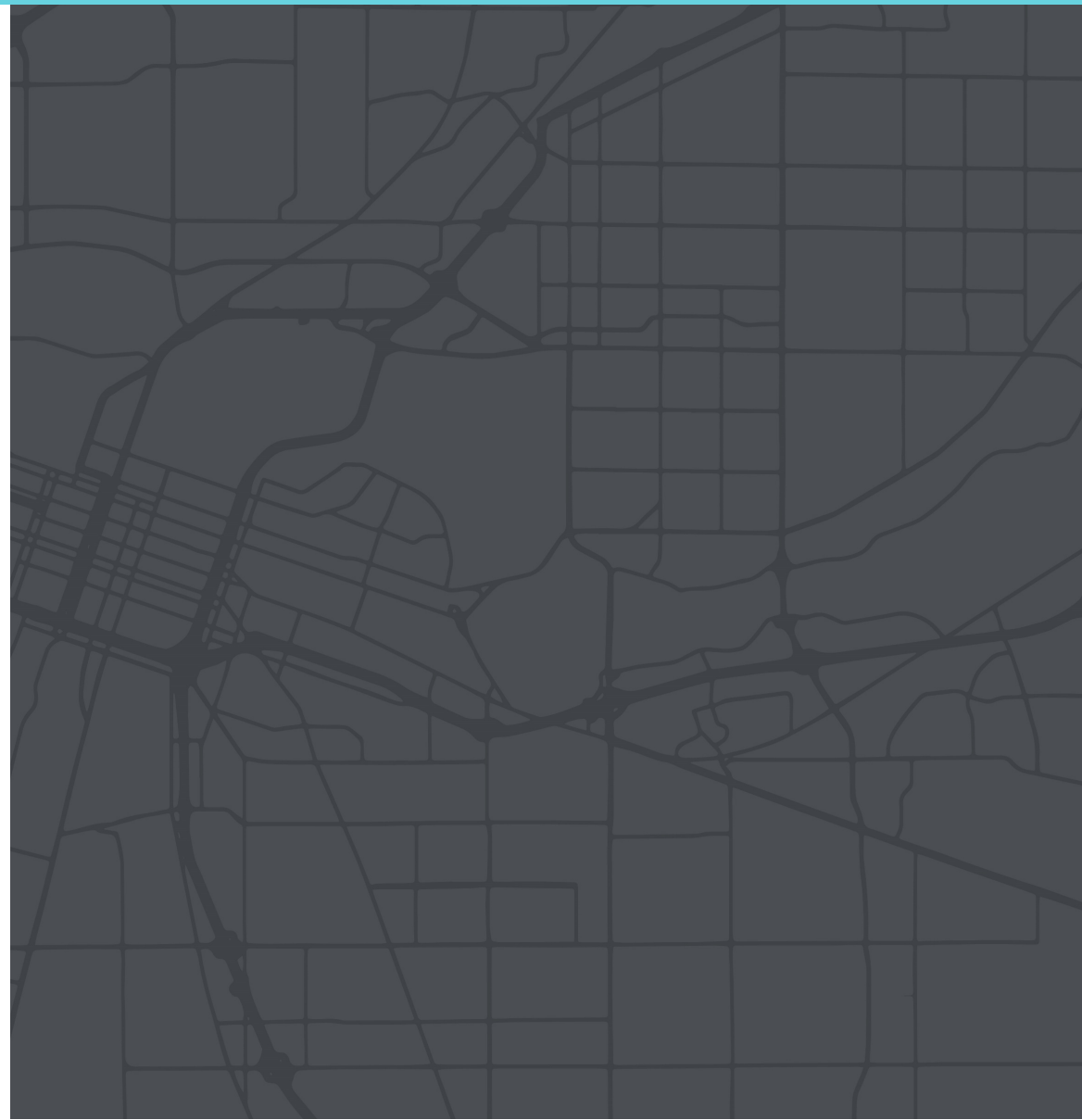# Caltrans System Investment Strategy (CSIS)

Overview

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CSIS Overview

- **Why Develop the Caltrans System Investment Strategy (CSIS)?**
  - Implement the California Action Plan for Transportation Infrastructure (CAPTI) Key Action S4.1
  - Align Caltrans project nominations with the CAPTI through a data- and performance-driven approach

- **What is the CSIS?**
  - Caltrans investment framework to prioritize projects that advance State goals & policies
  - Methodology & process to assess alignment with CAPTI for state & federal funding programs
  - Greater transparency and collaboration in the decision-making process

- **What CSIS Does <u>NOT</u> Do**
  - Does not prevent local and regional partners from applying to SB1 programs projects
  - Does not affect SHOPP

CSIS Updates

1. **Interim CSIS (aka CSIS 1.0)**
   - Released December 2021
   - Qualitative Approach
   - Implemented for SB 1 Cycle 3, ATP Cycle 6, State-sponsored PIDs, federal grant programs, LOS

2. **CSIS/Local-Sponsored Project Initiation Document (PID) Evaluation Guidance (CSIS 2.0) - DRAFT**
   - Project Concept Alignment Review
   - **Target Completion: February 2024**

3. **CSIS Main Document & Metrics (CSIS 3.0) - DRAFT**
   - Quantitative & Qualitative Metrics
   - **Target Completion: June 2024**

Engagement Strategy

CSIS / Local-Sponsored PID (2.0) - DRAFT

- ✓ 2 Public Workshops for Rural and Urban/Suburban - Completed
- ✓ Focus Group Comment Period on Working Draft Document (Oct 10 – Nov 9) – Completed
- ✓ **Present at Various External Committee Meetings (RCTF, Self-Help, CalCOG, etc.) – Completed**
- ✓ **30-day Public Comment**
- ✓ **Written Response to Comments**

CSIS / Main Document & Metrics (3.0) - DRAFT

- ✓ 2 Public Workshops for Rural and Urban/Suburban - Completed
- ✓ Focus Group Comment Period on Working Draft Document (Oct 11 – Dec 31) – Pending
- ✓ **2-3 Workshops (Rural, Urban, Suburban)**
- ✓ **30-Day Public Comment**
- ✓ **Present at Various External Committee Meetings (RCTF, Self-Help, CalCOG, etc.)**
- ✓ **Written Response to Comments**
- ✓ **1:1 Stakeholder Meetings to Discuss Specific Comments & Gain Consensus, if needed**

CSIS/Local-Sponsored (LS) + CSIS/Metrics

UPDATED TIMELINE OVERVIEW

CSIS/Local-Sponsored PID Evaluation Guidance - Draft
- **Dec/Jan:** 30-Day Public Comment Period
- **Jan/Feb:** Feedback Loop with Stakeholders
- **Feb 2024:** Final CSIS/Local-sponsored PID Evaluation Guidance

CSIS Main Document & Metrics - Draft
- **Jan – Feb:** Conduct 2 Public Workshops
- **Feb – Mar:** 30-Day Public Comment Period
- **Feb – May:** Metric Testing Towards Caltrans Nominations for SB 1 Cycle 4
- **Apr – May:** Conduct 1 Public Workshop & Meet with Stakeholders (Feedback Loop)
- **Jun 15:** Final Caltrans SB 1 Prioritized List of Projects
- **June:** Release Updated CSIS (Main Document & Metrics)
- **August:** CTC Call for Projects (Anticipated
- **Nov/Dec:** SB 1 Applications due to CTC (Anticipated)

CSIS Metrics Implementation

TOWARDS CALTRANS NOMINATIONS FOR SB 1 CYCLE 4

Metrics will guide and influence decision making for nominations and prioritization

Iterative Approach

Flexibility and adaptability are themes as we're moving forward

Demonstrate progress on our goals and commitments in the CAPTI Annual Report while being sensitive and responsive to feedback

CAPTI ► Interim CSIS 2.0 ► CSIS 3.0

10 CAPTI Principles

- Safety
- Vehicle Miles Traveled
- Active Transportation
- Rail & Transit
- Equity
- Climate Risk
- Natural & Working Lands
- Infill Development
- Zero-Emission Vehicle Infrastructure
- Zero-Emission Vehicle Freight

Interim CSIS 2.0

- Safety
- Vehicle Miles Traveled
- Mode Shift
- Public Engagement
- Benefits to DAC
- Climate Resiliency
- Natural & Working Lands
- Infill Development
- Zero-Emission Vehicle Infrastructure

CSIS 3.0 Metrics

- ★ Safety
- ★ Vehicle Miles Traveled
- ★ Accessibility
- ★ Passenger Mode Shift
- ◆ Public Engagement
- ★ DAC Traffic Impact
- ★ DAC Accessibility
- ◆ Climate Resilience
- ★ Land Use & Natural Res
- ◆ Zero-Emission Vehicle Infrastructure
- ★ Multimodal & Clean Freight

★ *Proposed Transition to Quantitative* | ◆ *Remain Qualitative*

Next Steps

CSIS / LOCAL-SPONSORED PID

- **Mid-Dec:** Release Draft CSIS/Local-Sponsored PID Guidance for 30-Day Public Comments, ending mid-Jan 2024

- **Mid-Dec:** Post FAQs on Website

- **Jan/Feb:** Feedback Loop with Stakeholders

- **Feb:** Release CSIS/Local-Sponsored PID Evaluation Guidance

Next Steps

CSIS MAIN DOCUMENT & METRICS

- **Ongoing:** Quantitative Metrics Development

- **Jan-May:**
  - Public Engagement
  - Metrics Testing Towards Caltrans Nominations for SB 1 Cycle 4
  - Feedback Loop with Stakeholders