

Memorandum

To: CHAIR AND COMMISSIONERS

CTC Meeting: January 30-31, 2025

From: TANISHA TAYLOR, Executive Director

Reference Number: 4.5, Action

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Subject: 2024 Local Partnership Formulaic Program Initial Adoption, Resolution G-25-23

Recommendation:

Staff recommends the California Transportation Commission (Commission) adopt the 2024 Local Partnership Formulaic Program of Projects, as identified in Attachment B.

Issue:

On August 15, 2024, the Commission adopted the 2024 Local Partnership Formulaic Program Funding Distribution, included for reference as Attachment C, for Fiscal Years 2025-26 and 2026-27, totaling \$216,745,000 for 50 eligible taxing authorities. Only the agencies listed in the adopted fund distribution are eligible to receive Formulaic Program funding. The adopted 2024 Local Partnership Formulaic Program Guidelines stipulate that the Commission will consider adopting an initial program of projects at the January 2025 meeting.

Six agencies submitted 12 project proposals by the November 15, 2024 deadline. The 12 project proposals requested a total of \$11,061,000 in Formulaic Program funds. Commission staff reviewed the project proposals to confirm eligibility and consistency with the approved guidelines. Throughout the review process, staff worked with applicant agencies to verify consistency with the guidelines and request updates before releasing staff recommendations.

Staff prepared a recommended project list and posted it on the Commission's website on January 17, 2025. The 2024 Local Partnership Formulaic Program of Projects will program seven projects for \$5,240,000 in Local Partnership Formulaic Program funds. Five project proposals submitted by the deadline are not being recommended due to Commission staff needing additional information or projects being deemed ineligible. Staff has communicated with the nominating agencies of the five projects, and it is anticipated that these projects will come forward for programming at a future meeting. Staff will continue to work with the nominating agencies to resolve these issues.

Forty-four agencies elected not to program their formulaic funds at this time. The 2024 Local Partnership Formulaic Program Guidelines allow agencies with adopted 2024 Formulaic Program funds to nominate projects for the 2024 Formulaic Program until April 28, 2028. After this agenda item's action, \$211,503,000 in remaining 2024 Local Partnership Formulaic funds will be available for programming until that date.

The 2024 Local Partnership Formulaic Program of Projects includes a diverse mix of transportation projects throughout the state, as listed in Attachment B. The following are examples of projects proposed for funding:

Town of Truckee

- The Reimagine Bridge Street Project in Nevada County will replace two existing four-way unsignalized intersections with coordinated traffic signals, and add pedestrian and bicycle facilities, railroad safety improvements, an ADA compliant sidewalk, lighting, landscaping, stormwater improvements, and underground utilities. These intersections are the two busiest in Downtown Truckee, are near affordable and senior housing, and are the economic hub of the Town. These operational improvements will improve pedestrian and bicycle mobility, vehicle safety, and are critical for improving the Town's local road system. The Town of Truckee is requesting to program \$400,000 in 2024 Local Partnership Formulaic funds for the Construction phase in Fiscal Year 2026-27.

Fresno County Transportation Authority

- The Herndon Avenue Burlington Northern Santa Fe Railway (BNSF) Widening from Polk to Milburn Project in Fresno County will widen a four-lane bridge crossing over the BNSF railroad tracks to six-lanes, will add a Class I Bike Lane to Herndon Avenue between Polk and Milburn Avenues, and construct Americans with Disabilities Act compliant curb ramps. The multimodal improvements will eliminate an existing bottleneck and trail gap, reduce conflicts and traffic fatalities, and help with first/last mile connectivity to buses. Fresno County Transportation Authority is requesting to program \$4,055,000 in 2024 Local Partnership Formulaic funds for the Construction phase in Fiscal Year 2025-26.

Background:

The Road Repair and Accountability Act of 2017 or Senate Bill 1 (Chapter 5, Beall, Statutes of 2017) established the Local Partnership Program. Assembly Bill 115 (Chapter 20, Committee on Budget, Statutes of 2017) clarified Senate Bill 1 language regarding local and regional transportation agency eligibility and expanded the types of projects eligible for the program. Senate Bill 1 continuously appropriates \$200 million annually to fund the Local Partnership Program and requires the Commission develop program guidelines in consultation with Caltrans, regional transportation planning agencies, local agencies, and other stakeholders. The Local Partnership Program provides funding to counties, cities, districts, and regional transportation agencies in which voters have approved fees, tolls, or taxes dedicated solely to transportation improvements or that have imposed fees, including uniform developer fees, dedicated solely to transportation improvements. Funding for the Local Partnership Program is divided into two programs: the Formulaic Program and the Competitive Program.

Attachments:

- Attachment A: Resolution G-25-23
- Attachment B: 2024 Local Partnership Formulaic Initial Program of Projects
- Attachment C: 2024 Local Partnership Formulaic Program Funding Distribution

**CALIFORNIA TRANSPORTATION COMMISSION
2024 LOCAL PARTNERSHIP FORMULAIC PROGRAM ADOPTION-
PROGRAM OF PROJECTS
GUIDELINES ADOPTION**

RESOLUTION G-25-23

- 1.1 **WHEREAS**, The Road Repair and Accountability Act of 2017 or Senate Bill 1 (Chapter 5, Beall, Statutes of 2017) established the Local Partnership Program. Assembly Bill 115 (Chapter 20, Committee on Budget, Statutes of 2017) clarified Senate Bill 1 language regarding local and regional transportation agency eligibility and expanded the types of projects eligible for the program; and
- 1.2 **WHEREAS**, Senate Bill 1 continuously appropriates \$200 million annually to fund the Local Partnership Program and requires the California Transportation Commission (Commission) develop program guidelines in consultation with the California Department of Transportation, regional transportation planning agencies, local agencies, and other stakeholders; and
- 1.3 **WHEREAS**, the Local Partnership Formulaic Program provides funding to counties, cities, districts, and regional transportation agencies that have sought and received voter approval of taxes or fees dedicated solely to transportation improvements; and
- 1.4 **WHEREAS**, on August 15, 2024, the Commission adopted the 2024 Local Partnership Formulaic Funding Distribution for Fiscal Years 2025-26 and 2026-27 totaling \$216,745,000 for 50 eligible taxing authorities; and
- 1.5 **WHEREAS**, only the agencies listed in the adopted fund distribution are eligible to receive Formulaic Program funding; and
- 1.6 **WHEREAS**, eligible agencies submitted project proposals and staff reviewed project proposals for compliance with Local Partnership Formulaic Program Guidelines; and
- 1.7 **WHEREAS**, staff prepared a recommended project list and posted it on the Commission's website on January 17, 2025; and

- 2.1 **NOW, THEREFORE BE IT RESOLVED**, that the Commission adopts the 2024 Local Partnership Formulaic Program of Projects containing seven projects for \$5,240,000 in program funding, identified in Attachment B; and
- 2.2 **BE IT FURTHER RESOLVED**, that \$211,503,000 in remaining 2024 Local Partnership Formulaic funds will remain available to eligible agencies for programming until April 28, 2028; and
- 2.3 **BE IT FURTHER RESOLVED**, that Commission staff is authorized to make minor technical changes to the 2024 Local Partnership Formulaic Program of Projects, as needed; and
- 2.4 **BE IT FURTHER RESOLVED**, that the Commission directs Commission staff to post the 2024 Local Partnership Formulaic Program of Projects to the Commission's website.

County	Eligible Agency	Project Title	Implementing Agency	Total 2024 Funds Available		2024 Request by FY and Phase								Total 2024 Programmed	Total 2024 LPP Funds Unprogrammed	
				25-26	26-27	25-26	26-27	PA&ED	PS&E	R/W Sup	R/W	CON Sup	CON			
Recommended Projects																
Fresno	Fresno County Transportation Authority	Herndon Avenue Widening Milburn to Polk	City of Fresno	\$ 2,035	\$ 2,020	\$ 4,055								\$ 4,055	\$ 4,055	\$ -
Imperial	Imperial County Transportation Commission	Cole Boulevard between Scaroni Road and Railroad Crossing Rehabilitation Project *	City of Calexico	\$ 97	\$ 94	\$ 191								\$ 191	\$ 191	\$ -
Imperial	Imperial County Transportation Commission	Bowker Road Rehabilitation from Jasper Rd. to Fawcett Rd. *	Imperial County	\$ 159	\$ 152	\$ 311								\$ 311	\$ 311	\$ -
Imperial	Imperial County Transportation Commission	Gillett Road Rehabilitation Project from Evan Hewes Hwy to Cooley Rd *	City of El Centro	\$ 110	\$ 106	\$ 216								\$ 216	\$ 216	\$ -
Imperial	Imperial County Transportation Commission	Pine Avenue Revitilization and Pedestrian Improvement Project *	City of Holtville	\$ 19	\$ 19	\$ 38								\$ 38	\$ 38	\$ -
Imperial	Imperial County Transportation Commission	Main Street Roadway Improvements Project *	City of Calipatria	\$ 15	\$ 14	\$ 29								\$ 29	\$ 29	\$ -
Nevada	Town of Truckee	Reimagine Bridge Street	Truckee	\$ 200	\$ 200		\$ 400							\$ 400	\$ 400	\$ -
Total 2024 Programmed (as of January 17, 2025)														\$ 5,240		
No Projects being included in the 2024 Local Partnerhsip Formulaic Initial Program of Projects																
	Alameda-Contra Costa Transit District			\$ 323	\$ 321											\$ 644
	Alameda County Transportation Commission (Measure F-VRF)			\$ 200	\$ 200											\$ 400
	Bay Area Rapid Transit District (Measure RR-Parcel Tax)			\$ 1,004	\$ 996											\$ 2,000
	Bay Area Toll Authority (Regional Measure (RM) 1, RM 2, RM 3-Tolls)			\$ 4,847	\$ 4,807											\$ 9,654
	City and County of San Francisco (Prop. D-Bus. Tax)			\$ 200	\$ 200											\$ 400
	City/County Association of Governments of San Mateo County (Measure M-VRF)			\$ 200	\$ 200											\$ 400
	City of Fort Bragg			\$ 200	\$ 200											\$ 400
	Orinda (Measure L-Parcel Tax)			\$ 200	\$ 200											\$ 400
	San Francisco County Transportation Authority (Prop AA-VRF)			\$ 200	\$ 200											\$ 400
	Santa Clara Valley Transportation Authority (Measure B-VRF)			\$ 209	\$ 207											\$ 416
	Transportation Authority Marin County (Measure B-VRF)			\$ 200	\$ 200											\$ 400
	Yuba County (Measure D-Depletion Surcharge)			\$ 200	\$ 200											\$ 400
	Alameda (Alameda County Transportation Commission)			\$ 3,333	\$ 3,308											\$ 6,641
	Amador (City of Amador)			\$ 200	\$ 200											\$ 400
	Contra Costa (Contra Costa Transportation Authority)			\$ 2,289	\$ 2,273											\$ 4,562
	El Cerrito			\$ 200	\$ 200											\$ 400
	Martinez			\$ 200	\$ 200											\$ 400
	Lake (Clearlake)			\$ 200	\$ 200											\$ 400
	Madera (Madera County Transportation Authority)			\$ 321	\$ 319											\$ 641
	Marin (Transportation Authority Marin County)			\$ 383	\$ 380											\$ 762
	Marin (Sonoma Marin Area Rail Transit District)			\$ 211	\$ 209											\$ 420
	Mendocino (Point Arena)			\$ 200	\$ 200											\$ 400
	Mendocino (Ukiah)			\$ 200	\$ 200											\$ 400
	Mendocino (Willits)			\$ 200	\$ 200											\$ 400
	Merced (Merced County Transportation Authority)			\$ 563	\$ 559											\$ 1,123
	Monterey (Transportation Agency for Monterey County)			\$ 665	\$ 660											\$ 1,325
	Monterey (Monterey-Salinas Transit District)			\$ 236	\$ 235											\$ 471
	Napa (Napa Valley Transportation Authority)			\$ 299	\$ 297											\$ 596
	Sacramento (Sacramento Transportation Authority)			\$ 3,179	\$ 3,155											\$ 6,334
	San Benito (Council of San Benito County Governments)			\$ 200	\$ 200											\$ 400
	San Francisco (San Francisco County Transportation Authority)			\$ 1,447	\$ 1,436											\$ 2,884
	San Francisco (Caltrain)			\$ 397	\$ 394											\$ 791
	San Joaquin (San Joaquin County Transportation Authority)			\$ 916	\$ 909											\$ 1,825
	San Mateo (San Mateo County Transportation Authority)			\$ 707	\$ 702											\$ 1,409
	San Mateo (San Mateo County Transit District)			\$ 1,413	\$ 1,403											\$ 2,816
	San Mateo (Caltrain)			\$ 207	\$ 205											\$ 412
	Santa Barbara County Local Transportation Authority			\$ 1,260	\$ 1,251											\$ 2,511
	Santa Clara (Santa Clara Valley Transportation Authority)			\$ 4,895	\$ 4,858											\$ 9,753
	Santa Clara (Caltrain)			\$ 300	\$ 298											\$ 598
	Santa Cruz (Santa Cruz County Regional Transportation Commission)			\$ 300	\$ 297											\$ 597
	Santa Cruz (Santa Cruz Metropolitan Transit District)			\$ 300	\$ 297											\$ 597
	Sonoma (Sonoma County Transportation Authority)			\$ 495	\$ 491											\$ 986
	Sonoma (Sonoma Marin Area Rail Transit District)			\$ 475	\$ 471											\$ 946
	Stanislaus (Stanislaus County Transportation Authority)			\$ 1,102	\$ 1,094											\$ 2,195
	Imperial (Imperial Conty Local Transportation Authority)			\$ 132	\$ 127											\$ 259
	Los Angeles (Los Angeles County Metropolitan Transportation Authority)			\$ 37,648	\$ 37,389											\$ 75,037
	Orange (Orange County Transportation Authority)			\$ 9,081	\$ 9,019											\$ 18,100
	Riverside (Riverside County Transportation Commission)			\$ 6,882	\$ 6,835											\$ 13,717
	San Bernardino (San Bernardino County Transportation Authority)			\$ 6,146	\$ 6,104											\$ 12,250
	San Diego (San Diego Regional Transportation Commission)			\$ 9,415	\$ 9,351											\$ 18,766
	San Luis Obispo (El Paso de Robles)			\$ 200	\$ 200											\$ 400
	Tulare (Tulare County Transportation Authority)			\$ 1,337	\$ 1,328											\$ 2,664
						Total 2024 Funds Available for Programming:										\$ 211,503

*Imperial County Transportation Commission's Total 2024 Fund Distribution is as follows:
FY 25-26- \$524, FY 26-27- \$520

2024 Local Partnership Program			2025-26	2026-27
Local Partnership Program Annual Appropriation Snapshot			\$ 200,000	\$ 200,000
Set-Aside Incentive Funding			\$ 20,000	\$ 20,000
Competitive Program (40%)			\$ 72,000	\$ 72,000
Formulaic Program (60%)			\$ 108,000	\$ 108,000
Competitive Program (40%)			\$ 72,000	\$ 72,000
2022 Competitive Program Rollover of Unprogrammed Funds			\$ 57,923	
2022 Competitive Overprogramming			\$ (6,253)	
Subtotal Available for Competitive Program			\$ 123,670	\$ 72,000
Formulaic Program (60%)			\$ 108,000	\$ 108,000
Redistribution of Lapsed Project Funds (2020 Program) (PPNO 4810, PPNO 1512, PPNO 8055)			\$ 716	
Redistribution of Lapsed Project Funds (2022 Program) (PPNO 1512)			\$ 29	
Subtotal Available for Formulaic Program			\$ 108,745	\$ 108,000
Proposed Annual Formulaic Funding Distribution				
Tolls + VRF + parcel/property tax	7.16%		\$ 7,784	\$ 7,731
North sales tax	26.18%		\$ 28,467	\$ 28,272
South sales tax	66.66%		\$ 72,494	\$ 71,997
Funding Based on Voter-Approved Tolls, Vehicle Registration Fee (VRF), Parcel/Property Tax Revenue			2025-26	2026-27
	Revenue (100%)		Funding	Funding
Alameda County Transportation Commission (Measure F-VRF) *	\$ 12,170		\$ 200	\$ 200
Alameda-Contra Costa Transit District (Measure C1-Parcel Tax)	\$ 29,883		\$ 323	\$ 321
Bay Area Rapid Transit District (Measure RR-Parcel Tax)	\$ 92,756		\$ 1,004	\$ 996
Bay Area Toll Authority (Regional Measure (RM) 1, RM 2, RM 3-Tolls)	\$ 447,768		\$ 4,847	\$ 4,807
City and County of San Francisco (Prop. D-Bus. Tax)	\$ 16,981		\$ 200	\$ 200
City/County Association of Governments of San Mateo County (Measure M-VRF)	\$ 7,845		\$ 200	\$ 200
Orinda (Measure L-Parcel Tax)	\$ 1,736		\$ 200	\$ 200
San Francisco County Transportation Authority (Prop AA-VRF) *	\$ 4,652		\$ 200	\$ 200
Santa Clara Valley Transportation Authority (Measure B-VRF) *	\$ 19,318		\$ 209	\$ 207
Transportation Authority Marin County (Measure B-VRF) *	\$ 2,320		\$ 200	\$ 200
Yuba County (Measure D-Depletion Surcharge)	\$ 981		\$ 200	\$ 200
Totals	\$ 636,409		\$ 7,784	\$ 7,731
Funding Based on Voter-Approved Sales Tax Revenue and Population - North			2025-26	2026-27
County (Agency)	Revenue (25%)	Population (75%)	Funding	Funding
Alameda (Alameda County Transportation Commission) *	\$ 195,330	1,641,869	\$ 3,333	\$ 3,308
Amador (City of Amador)	\$ 32	193	\$ 200	\$ 200
Contra Costa (Contra Costa Transportation Authority)	\$ 122,556	1,146,626	\$ 2,289	\$ 2,273
El Cerrito	\$ 2,167	N/A	\$ 200	\$ 200
Martinez	\$ 4,686	N/A	\$ 200	\$ 200
Fresno (Fresno County Transportation Authority)	\$ 110,090	1,017,431	\$ 2,035	\$ 2,020
Lake (Clearlake)	\$ 2,617	16,553	\$ 200	\$ 200
Madera (Madera County Transportation Authority)	\$ 16,155	159,328	\$ 321	\$ 319
Marin (Transportation Authority Marin County) * ^	\$ 34,759	252,844	\$ 383	\$ 380
Marin (Sonoma Marin Area Rail Transit District) ^	\$ 24,540	-	\$ 211	\$ 209
Mendocino (Fort Bragg)	\$ 1,195	7,179	\$ 200	\$ 200
Mendocino (Point Arena)	\$ 65	445	\$ 200	\$ 200
Mendocino (Ukiah)	\$ 3,368	16,108	\$ 200	\$ 200
Mendocino (Willits)	\$ 942	4,830	\$ 200	\$ 200
Merced (Merced County Transportation Authority)	\$ 26,951	287,303	\$ 563	\$ 559
Monterey (Transportation Agency for Monterey County) ^	\$ 38,556	437,614	\$ 665	\$ 660
Monterey (Monterey-Salinas Transit District) ^	\$ 12,602	-	\$ 236	\$ 235
Napa (Napa Valley Transportation Authority)	\$ 25,095	135,029	\$ 299	\$ 297
Nevada (Truckee)	\$ 5,708	16,778	\$ 200	\$ 200
Sacramento (Sacramento Transportation Authority)	\$ 178,274	1,578,938	\$ 3,179	\$ 3,155
San Benito (Council of San Benito County Governments)	\$ 13,227	65,853	\$ 200	\$ 200
San Francisco (San Francisco County Transportation Authority) * ^	\$ 108,678	843,071	\$ 1,447	\$ 1,436
San Francisco (Caltrain) * ^	\$ 39,901	-	\$ 397	\$ 394
San Joaquin (San Joaquin County Transportation Authority)	\$ 88,077	791,408	\$ 916	\$ 909
San Mateo (San Mateo County Transportation Authority) ^	\$ 116,088	741,565	\$ 707	\$ 702
San Mateo (San Mateo County Transit District) ^	\$ 231,713	-	\$ 1,413	\$ 1,403
San Mateo (Caltrain) * ^	\$ 39,901	-	\$ 207	\$ 205
Santa Clara (Santa Clara Valley Transportation Authority) * ^	\$ 671,714	1,903,198	\$ 4,895	\$ 4,858
Santa Clara (Caltrain) * ^	\$ 39,901	-	\$ 300	\$ 298
Santa Cruz (Santa Cruz County Regional Transportation Commission) ^	\$ 27,644	262,572	\$ 300	\$ 297
Santa Cruz (Santa Cruz Metropolitan Transit District) ^	\$ 27,700	-	\$ 300	\$ 297
Sonoma (Sonoma County Transportation Authority) ^	\$ 31,832	478,152	\$ 495	\$ 491
Sonoma (Sonoma Marin Area Rail Transit District) ^	\$ 24,540	-	\$ 475	\$ 471
Stanislaus (Stanislaus County Transportation Authority)	\$ 60,839	548,744	\$ 1,102	\$ 1,094
Totals	\$ 2,327,445	12,353,631	\$ 28,467	\$ 28,272
Funding Based on Voter-Approved Sales Tax Revenue and Population - South			2025-26	2026-27
County (Agency)	Revenue (25%)	Population (75%)	Funding	Funding
Imperial (Imperial County Local Transportation Authority)	\$ 23,982	182,881	\$ 524	\$ 520
Los Angeles (Los Angeles County Metropolitan Transportation Authority)	\$ 4,399,442	9,824,091	\$ 37,648	\$ 37,389
Orange (Orange County Transportation Authority)	\$ 430,476	3,150,835	\$ 9,081	\$ 9,019
Riverside (Riverside County Transportation Commission)	\$ 282,217	2,442,378	\$ 6,882	\$ 6,835
San Bernardino (San Bernardino County Transportation Authority)	\$ 251,862	2,181,433	\$ 6,146	\$ 6,104
San Diego (San Diego Regional Transportation Commission)	\$ 426,693	3,291,101	\$ 9,415	\$ 9,351
San Luis Obispo (El Paso de Robles) ^	\$ 6,700	30,907	\$ 200	\$ 200
Santa Barbara (Santa Barbara County Local Transportation Authority)	\$ 54,452	443,623	\$ 1,260	\$ 1,251
Tulare (Tulare County Transportation Authority)	\$ 51,171	478,918	\$ 1,337	\$ 1,328
Totals	\$ 5,926,995	22,026,167	\$ 72,494	\$ 71,997

* Agency listed more than once.

^ Multiple agencies within county with countywide tax.

^ Incentive funds are being awarded from the FY 24-25 incentive set-aside

^ Formula Funding Distribution for FY2025-26 and 2026-27 is pending eligible measure renewal