



Draft 2026 State Transportation Improvement Program Fund Estimate

Presented to the
California Transportation Commission

Draft 2026 STIP Fund Estimate

- The Draft 2026 State Transportation Improvement Program (STIP) Fund Estimate represents a continuation of the discussion leading to the Commission's proposed adoption in August
- The Department will continue working with Commission staff and may receive additional input and direction on the Fund Estimate as part of the July Workshop
- The Department will reflect changes resulting from the signed 2025-26 Budget Act and associated trailer bills, as applicable

Factors Impacting Capacity

- Revenue remains relatively consistent over the Fund Estimate period
 - Decline in fuel consumption almost entirely offset by annual inflationary adjustment
- Commitments increased due to greater unprogrammed costs
 - Frequency of emergencies during recent years
 - Liquidates faster than typical SHOPP projects
 - Emergency Relief averages approximately \$300 million annually
 - Supplemental Allocations & Greater than 120s
 - General Fund/State Highway Account funding exchange

Draft 2026 STIP Fund Estimate Program Capacity

Estimated Program Capacity Available, All Funds (\$ millions)								
	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	5-Year Total	6-Year Total
2026 Fund Estimate STIP Target Capacity								
SHA Program Capacity	\$525	\$500	\$500	\$500	\$460	\$450	\$2,410	\$2,935
PTA Program Capacity	\$60	\$60	\$80	\$60	\$50	\$50	\$300	\$360
Total 2026 Fund Estimate STIP Target Capacity	\$585	\$560	\$580	\$560	\$510	\$500	\$2,710	\$3,295
2024 STIP Program ¹	\$623	\$528	\$580	\$517	\$0	\$0	\$1,625	\$2,248
Net Difference	(\$38)	\$32	\$0	\$43	\$510	\$500	\$1,085	\$1,047
Cumulative Difference	(\$38)	(\$6)	(\$6)	\$37	\$547	\$1,047		
2026 Fund Estimate SHOPP Target Capacity								
SHA Program Capacity	\$3,300	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$13,500	\$16,800
RMRA Program Capacity	1,800	1,600	1,600	1,600	1,700	1,700	8,200	10,000
Total 2026 Fund Estimate SHOPP Target Capacity	\$5,100	\$4,300	\$4,300	\$4,300	\$4,400	\$4,400	\$21,700	\$26,800
2024 SHOPP Program	5,240	5,240	5,340	0	0	0	10,580	15,820
Net Difference	(\$140)	(\$940)	(\$1,040)	\$4,300	\$4,400	\$4,400	\$11,120	\$10,980
Cumulative Difference	(\$140)	(\$1,080)	(\$2,120)	\$2,180	\$6,580	\$10,980		

Notes:

General note: Program capacity includes construction, right-of-way, and capital outlay support.

¹ 2024 STIP Program estimates including time extensions and advances as of June 13, 2025 (provided by Commission staff).

Aeronautics Account Fund Estimate

- Highlights

- Assumes full Annual Credit Program (\$1.5 million per year)

- Program Capacity

- Approximately \$9.5 million for allocation by the Commission over the five-year Fund Estimate Period

Next Steps

- Remaining Schedule
 - STIP Fund Estimate Workshop in July 2025
 - Final 2026 Fund Estimates presented for adoption at August 2025 meeting

Questions

