

2022 Local Partnership Program Guidelines Development Workshop



September 21, 2021



Welcome and Introductions

CHRISTINE GORDON

Associate Deputy Director | Local Partnership Program

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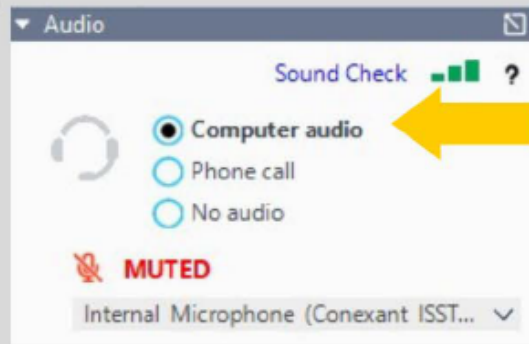
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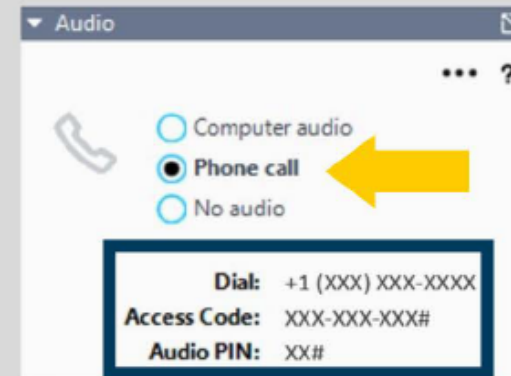
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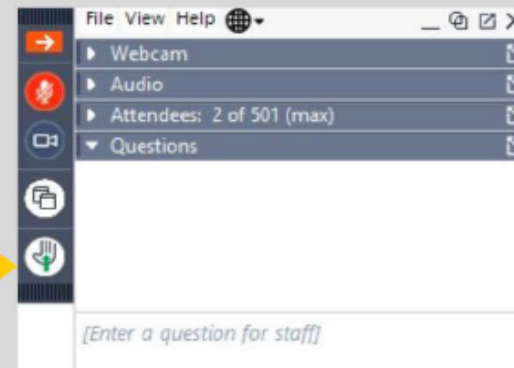


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HOW TO PARTICIPATE

Send comments through the "Questions" tab for Commission Staff to read on your behalf **OR** by selecting the "Hand" icon to alert the Staff to unmute you.

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Agenda Review



- Program Objective and Current 2020 Cycle Overview
- Lessons Learned from Previous Cycles
- Proposed 2022 Program Schedule
- General Guidelines Changes
- Discussion Workshop Format and Structure
- Key Topics for Subsequent Workshops
- Closing and Next Steps

LOCAL PARTNERSHIP PROGRAM



Program Objective:

- Provide funding to counties, cities, districts, and regional transportation agencies in which voters have approved
 - fees or taxes dedicated solely to transportation improvements, or
 - have imposed fees, including uniform developer fees, dedicated solely to transportation improvements.

LOCAL PARTNERSHIP PROGRAM



- Funding: \$200 million per year
 - 2020 Cycle (adopted December 2020)
 - 3 years of programming - \$600 million
 - FYs 2020-21, 2021-22, 2022-23
- Program Distribution
 - 60% Formulaic - \$108 million
 - 40% Competitive - \$72 million
 - Incentive Set-Aside - \$20 million



Lessons Learned from Previous Programming Cycles

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Programming Cycle Years



Cycles	Formulaic	Competitive
2018 Program	2 Years (FY 2017-18 and 2018-19)	3 Years (FY 2017-18 through 2019-20)
2019 Program	1 Year (FY 2019-20)	N/A
2020 Program	3 Years (FY 2020-21 through 2022-23)	3 Years (FY 2020-21 through 2022-23)

Program Schedule



Cycles	Formulaic	Competitive
2018 Program	<ul style="list-style-type: none"> Guideline adoption - October 2017 Applications due – December 2017 Program adoption – January 2018 (Duration: 3 months)	<ul style="list-style-type: none"> Guideline adoption – October 2017 Applications due – January 2018 Program adoption – May 2018 (Duration: 7 months)
2019 Program	<ul style="list-style-type: none"> Guideline adoption – June 2018 Applications due – August 2018 Program adoption – October 2018 (Duration: 4 months)	
2020 Program	<ul style="list-style-type: none"> Guideline adoption – March 2020 Applications due – June 2020 Program adoption – December 2020 (Duration: 9 months)	<ul style="list-style-type: none"> Guideline adoption – March 2020 Applications due – June 2020 Program adoption – December 2020 (Duration: 9 months)

Guideline Interpretation



- Formatting
- Clarity of language (ex. Eligibility)
- Any other areas

Evaluation Criteria



Cycles	Competitive
2018 Program	<ul style="list-style-type: none"> • Cost-effective • Deliverability • Leverage more committed funds per program dollar • Quantifiable air quality improvements, including a significant reduction in vehicle-miles traveled • Regional and community project support • Further implement the sustainable communities strategy.
2020 Program	<ul style="list-style-type: none"> • Cost-effective • Deliverability • Leverage more committed funds above required matching amount • Air Quality & Greenhouse Gases • Vehicle-miles traveled • Regional and community project support • Safety • System Preservation • Regional and Local Transportation, Land Use, and Housing

Project Delivery and Reporting



- Project Amendments
- Project Progress Report
- Completion and Final Delivery Reports
- Audits of Project Expenditures and Outcomes



Other Areas of Lessons Learned?



Questions and Comments



Proposed 2022 Program Schedule

ANJA AULENBACHER

Assistant Deputy Director | Local Partnership Program

Proposed Program Schedule



Competitive

Draft Guidelines	Adopt Guidelines & Call for Projects	Applications Due	Program Adoption
Summer 2022	Summer/Fall 2022	Winter 2022	Summer 2023

Formulaic

Summer 2022	Summer/Fall 2022	Winter 2022*	Spring 2023*
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* These deadlines are for the initial program adoption.

Proposed Programming Cycle



2-Year (proposed) FYs 2023-24 through 2024-25	3-Year FYs 2023-24 through 2025-26	4-Year FYs 2023-24 through 2026-27
\$400 million	\$600 million	\$800 million

“Office Hours” Sessions



- February - April 2022
- Closed virtual sessions
- Scheduled time for stakeholders
 - ✓ (2 to 3-hour blocks)
 - ✓ Posted in advanced
 - ✓ First come first served basis
- Discuss technical questions regarding proposed project(s)
- Sessions will not be used to discuss guideline development



General Guideline Changes

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Assistant Deputy Director | Local Partnership Program

General Guideline Changes



- Separating guidelines
- Formatting changes
- Clarifying language
- Consistent with other SB1 programs
- Any other changes?



Questions and Comments



Discussion Workshop Format and Structure

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Discussion Workshop Format



- Workshop agendas may be posted up to 10 calendar days before each workshop.
- Workshop presentations and recordings will be posted after each workshop.
- Staff will make recommendations based on the consensus reached over the course of about 2 workshops.
- Decisions made in a workshop will be shared with the group after the workshop.
- Staff will aim to limit additional time on any one topic so that all scheduled topics may be covered during a given workshop.
- Previously covered topics may not be readdressed at subsequent workshop.

Discussion Workshop Structure



- **#1 Workshop (September 2021)**
 - Key topics that cross both programs (formulaic and competitive)
- **#2 and #3 Workshops (October and November 2021)***
 - Focus specifically on the individual programs
 - ✓ Formulaic Program (October 2021)
 - ✓ Competitive Program (November 2021)
- **#4 Workshop (December 2021)***
 - Key topics carried over from workshops #2 and #3
 - Key topics that cross both programs (formulaic and competitive)

*** Dates subject to change**



Key Topics for Subsequent Workshops

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Key Topics for Subsequent Workshops



- Match requirements
- Cost savings
- Funding restrictions
- Evaluation criteria
- Project nominations
- Performance metrics guidebook
- Other key topics



Questions and Comments

Closing and Next Steps



- Discussion Recap
- Next Workshop Date:
 - ✓ October 19, 2021, 1:00 – 4:00 pm
 - ✓ Save the Date Announcement
 - ✓ Workshop Agenda

Questions or Comments after the workshops



Email LPP@catc.ca.gov

For latest updates, visit the Commission's website at www.catc.ca.gov and follow the Commission on [Twitter](#) or [Facebook](#).

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SB 1 Programming

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Thank You!