

2026 LOCAL PARTNERSHIP PROGRAM (COMPETITIVE AND FORMULAIC)

GUIDELINES DEVELOPMENT WORKSHOP #1

January 21, 2026 | 1:00pm – 3:00pm



The background of the slide is an aerial photograph of a winding asphalt road through a dense forest. The road curves from the bottom left towards the top right. A single white car is visible on the road. A large, semi-transparent yellow arrow graphic is positioned in the lower right quadrant, pointing upwards and to the left, roughly following the curve of the road.

Welcome & Introductions

LOCAL PARTNERSHIP PROGRAM TEAM



MATTHEW YOSGOTT

Deputy Director
SB 1 Programming



LEISHARA WARD

Associate Deputy Director
Local Partnership Program



KAYLA GIESE

Assistant Deputy Director
Local Partnership Program

ZOOM MEETING LOGISTICS



- **Comments and Questions are encouraged**
- Please use the raise hand feature early
- Please use the Q&A tab to submit your comment/question
- The Chat feature has been disabled
- Clearly state your name and organization at the start of your comment
- Do not share your workshop registration link/phone number

AGENDA

- **Workshop Focus**
 - Program Overview
 - Lessons Learned
 - Proposed 2026 Program Timeline
 - SB 1 Programs 2026 Updates
 - Workshop Open Discussion
- **Closing**
 - Questions and Comments
 - Discussion Recap, Action Items, and Next Steps

The background of the slide is a high-angle aerial photograph of a two-lane asphalt road winding through a dense forest. The road has a solid yellow center line and dashed white edge lines. A single white car is visible on the road, positioned near the center. A large, semi-transparent yellow arrow graphic is overlaid on the right side of the slide, pointing diagonally upwards and to the left. The overall image has a slightly grainy, high-contrast look.

Local Partnership Program (LPP) Overview

LOCAL PARTNERSHIP PROGRAM (LPP)

Program Objective:

Provide funding to counties, cities, districts, and regional transportation agencies in which voters have approved

- fees or taxes dedicated solely to transportation improvements, or
- have imposed fees, including uniform developer fees, dedicated solely to transportation improvements.

LOCAL PARTNERSHIP PROGRAM

- Program Funding
 - \$200 million per year
- Incentive Funding

Program Distribution

- 60% Formulaic - \$108 million per year
- 40% Competitive - \$72 million per year
- Incentive Set-Aside - \$20 million per year

Each program cycle combines funds for multiple years. Incentive funding rewards new and renewed voter-approved measures dedicated solely to transportation improvements. To date, the Commission has awarded \$59 million incentive funding to 16 taxing authorities.

2024 Competitive Cycle 4	2024 Formulaic Cycle 5
Program of Projects Adopted June 2025	(Initial) Program of Projects Adopted January 2025
2 years of programming - \$201.6 million	2 years of Programming - \$216.7 million
FY 2025-26, 2026-27	FY 2025-26, 2026-27

LOCAL PARTNERSHIP PROGRAM (LPP)

Eligible Agencies:

Competitive Program (LPP-C)

Taxing authorities eligible for the Formulaic Program, or applicants with imposed fees, including uniform developer fees, dedicated solely to transportation improvements.

Formulaic Program (LPP-F)

Taxing authorities that have sought and received voter approval of taxes, tolls, or fees which are dedicated solely to transportation improvements. The agency must also administer those taxes, tolls, or fees.

Eligibility Criteria (LPP-C Cycle 4 & LPP-F Cycle 5):

Competitive Program (LPP-C)

The Competitive Program screens for eligibility and completeness and then uses the following evaluation criteria to inform project selection: Accessibility; Deliverability; Projects that Leverage Funds Above the Required Match; Safety; Air Quality and Greenhouse Gases; Vehicle Miles Traveled; Community Engagement; System Preservation; Transportation, Land Use and Housing Goals; and Economic Development, Job Creation and Retention, and Cost Effectiveness.

Formulaic Program (LPP-F)

The Formulaic Program screens for eligibility and completeness.

Programming Cycle Years

Cycle Year	Formulaic	Competitive
2018 Program	Cycle 1 - 2 Years (FY 2017-18 and 2018-19)	Cycle 1 - 3 Years (2017-18 thru 2019-20)
2019 Program	Cycle 2 - 1 Year (FY 2019-20)	N/A
2020 Program	Cycle 3 - 3 Years (FY 2020-21 thru 2022-23)	Cycle 2 - 3 Years (FY 2020-21 thru 2022-23)
2022 Program	Cycle 4 - 2 Years (FY 2023-24 and 2024-25)	Cycle 3 - 2 Years (FY 2023-24 and 2024-25)
2024 Program	Cycle 5 - 2 Years (FY 2025-26 and 2026-27)	Cycle 4 - 2 Years (FY 2025-26 and 2026-27)
2026 Program	Cycle 6 - 2 Years (FY 2027-28 and 2028-29)	Cycle 5 - 2 Years (FY 2027-28 and 2028-29)

2024 LPP-C (CYCLE 4) HIGHLIGHTS



MULTIMODAL SOLUTIONS

Complete streets, road diets, and active transportation elements



AMPLIFY COMMUNITY VOICES

Stakeholder and community feedback loops



INCREASE SAFETY & ACCESSIBILITY

Auxiliary lanes, new interchanges, bridge replacements



SUPPORT THRIVING TEAMS

Job creation and workforce development goals embedded



SUCCESSFUL PARTNERSHIPS

Cross-jurisdictional collaborations leveraging billions in local, regional, state, and federal funds



PUBLIC TRANSIT IMPROVEMENTS

Battery Electric Buses, transit rail extensions

11 TRANSFORMATIVE PROJECTS | \$201.7 MILLION PROGRAMMED

2024 LPP-F (Cycle 5) **HIGHLIGHTS**

- **Funding:**
 - 46 eligible agencies (listed in Appendix C of the LPP-F Guidelines)
 - Two active cycles available for funding
 - 2022 Cycle- \$20,992,000 available until June 30, 2026
 - 2024 Cycle- \$89,172,000 available until June 30, 2028
 - Over \$127 million in 2024 Cycle funds programmed through October 2025
- **Eligibility Criteria:** The Formulaic program screens for eligibility and completeness

LESSONS LEARNED - CYCLE 4 (Competitive)/5 (Formulaic)

- State and local partnerships through LPP funding are resulting in great projects
- Some areas of the guidelines need language clarity
- Added *Economic Development, Job Creation and Retention* to the Cost Effectiveness criterion (Competitive)
- Agencies need to be more proactive with the Timely Use of Funds policy
- Any others? We want your feedback!

2026 LPP (COMPETITIVE CYCLE 5) PROPOSED TIMELINE



Two-year program period | Fiscal years 2027-28 and 2028-29

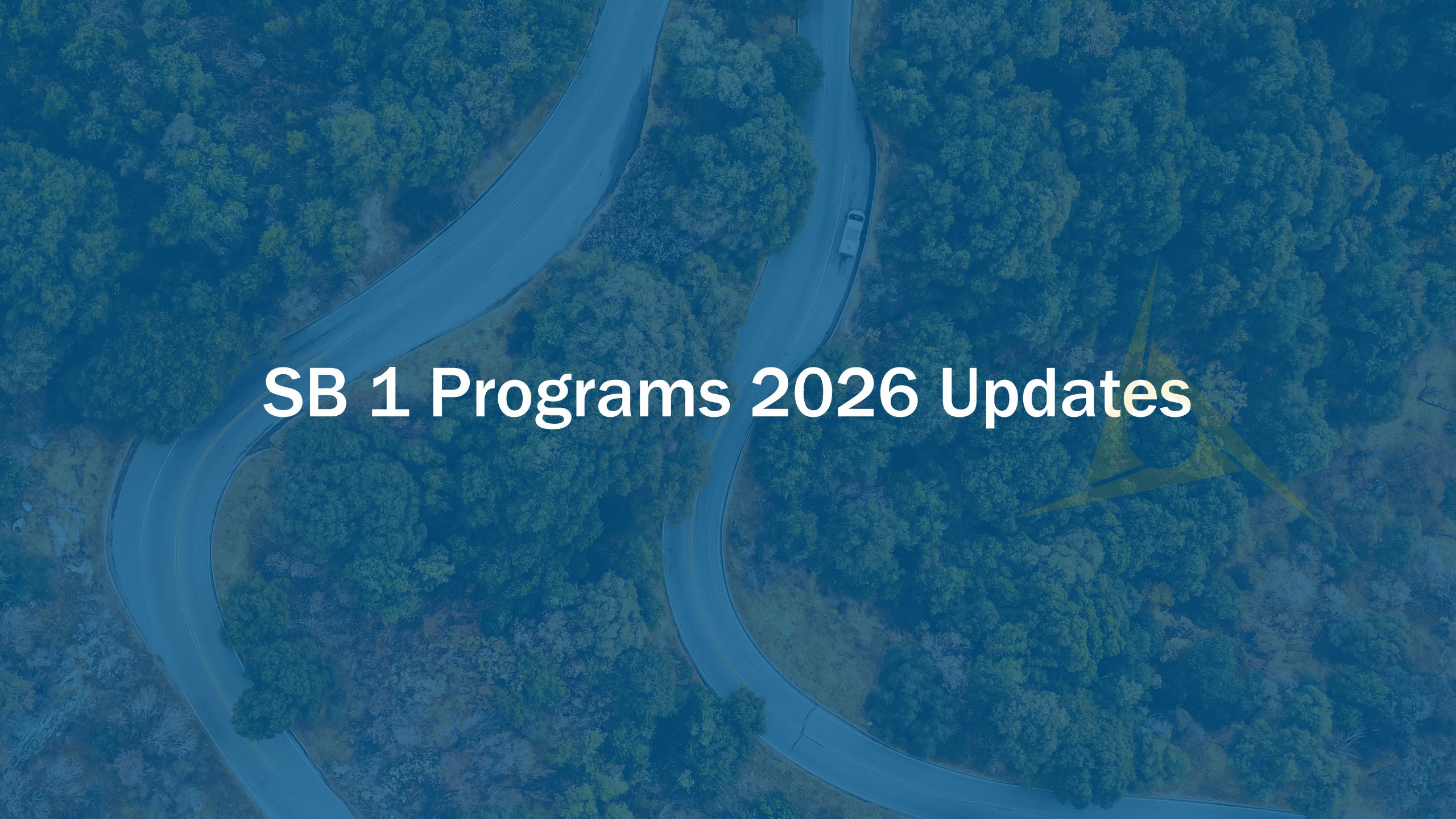
**Timeline and program period is tentative and may be subject to changes*

2026 LPP (FORMULAIC CYCLE 6) PROPOSED TIMELINE



Two-year program period | Fiscal years 2027-28 and 2028-29

**Timeline and program period is tentative and may be subject to changes*

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SB 1 Programs 2026 Updates

GUIDELINES DEVELOPMENT PROCESS



Commission develops program policy through a public guidelines development process



Program guidelines govern program development and implementation



Monthly public guidelines development workshops and virtual office hours



Adopted guidelines govern project selection and program implementation

SB1 Office Looking Forward to Cycle 5 (LPP-C) and Cycle 6 (LPP-F)

- Two-year program period (FYs 2027-2028 and 2028-2029)
- Updates to our equity supplement to promote community engagement and equitable outcomes
- Greater consideration of workforce development to strengthen our economy and increase jobs
- Introduction of CAPTI 2.0 strategies for SB 1 Programs
- Updates to our Land Use Efficiency and Prohousing criterion
- Language updates to reinforce statutory and program requirements

2026 WORKSHOP FORMAT



Agendas posted one week before each workshop



Meeting materials emailed to registered attendees two days before each workshop



Presentations and recordings will be posted after each workshop.



Staff will make guidelines recommendations based on discussion and feedback.



Previously covered topics may not be readdressed at subsequent workshops unless determined necessary.

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Workshop Open Discussion Topics

LPP - FORMULAC 2026 UPDATES

Project Cost Savings

- Section 23 (*Page 24 of the 2024 LPP-Formulaic Guidelines*)
 - The Commission will only consider a request to return cost savings after the implementing agency submits a written request to Commission staff and Caltrans ~~submits the request with a recommendation to Commission staff~~. The written request ~~recommendation from Caltrans~~ must include confirmation of the cost savings and the amount to be returned.
 - The Commission must be notified in writing of cost savings within the expenditure deadline (refer to Section 20, Timely Use of Funds - Deadlines)



Discussion

Do you have any feedback on the proposed policy language?

LPP - FORMULAIC 2026 UPDATES

Reporting Requirements

- Section 24 (*[Page 24 of the 2024 LPP-Formulaic Guidelines](#)*)

VI. PROJECT ACCOUNTABILITY

24. Project Reporting

SB 1 places responsibility on the Commission to track the performance of and report to the public how well funding recipients are delivering projects receiving Local Partnership Program funds. The reporting requirements are outlined in the [Commission's SB 1 Accountability and Transparency Guidelines](#).

- [Baseline Agreements are not required for Local Partnership Program Formulaic projects.](#)
- [All Local Partnership Program Formulaic projects must submit a 1st Section Progress Report, Completion Report, Final Delivery Report, and a Project Performance Analysis.](#)



Discussion

Do you have any feedback on the proposed policy language?

FORMULAIC 2026 UPDATES – MEETING PREP CALENDAR

2026 PREPARATION SCHEDULE
CALIFORNIA TRANSPORTATION COMMISSION (CTC) MEETINGS
AGENDA ITEM(S) DUE DATES

Prepared by:

OFFICE OF CTC LIAISON

DIVISION OF FINANCIAL PROGRAMMING

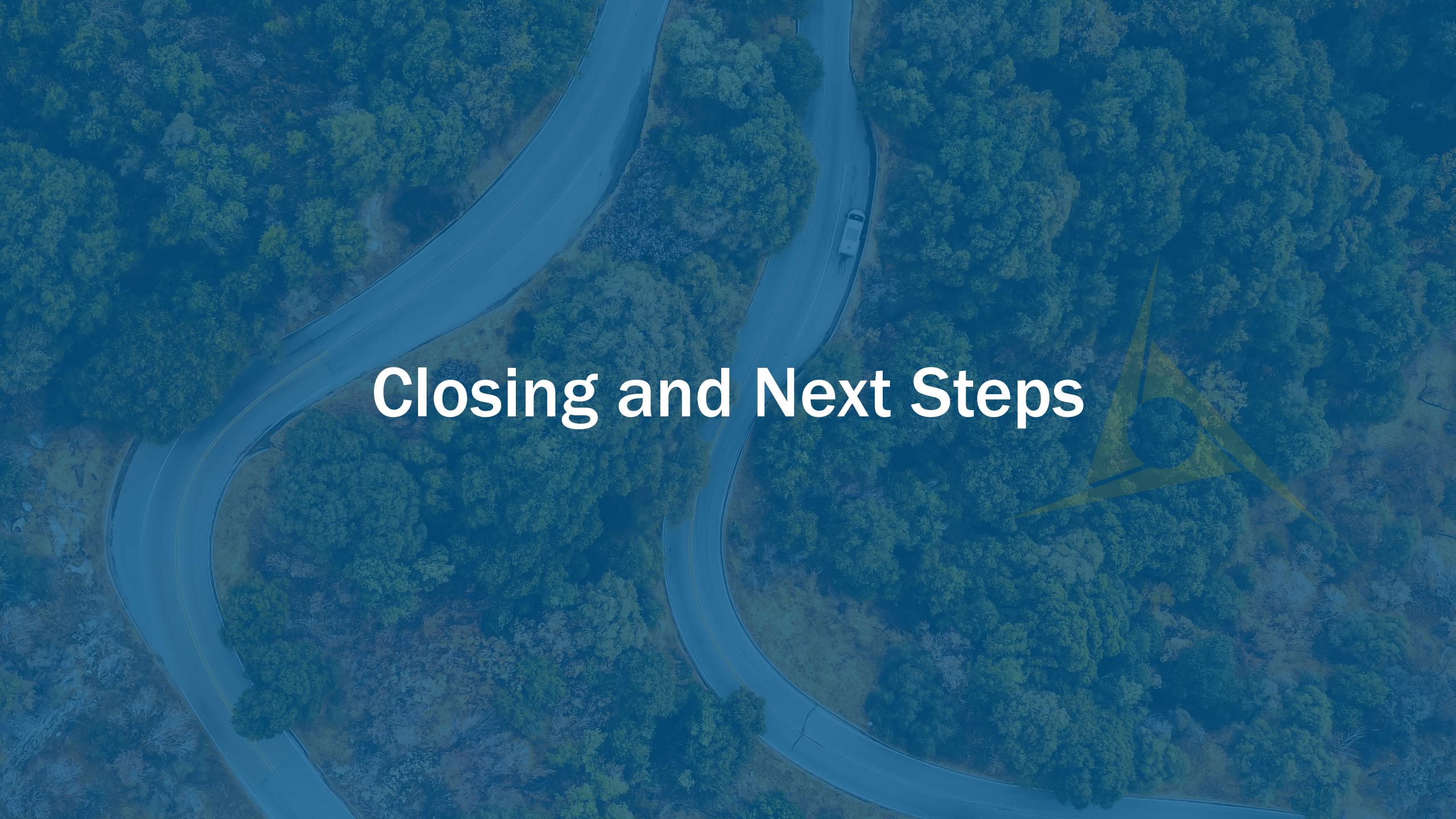
CALIFORNIA DEPARTMENT OF TRANSPORTATION

2026 California Transportation Commission (CTC) Meeting Schedule	Local Agency Submits Off System Funds Requests, Program Amendments, and Time Extensions to Caltrans Districts. Districts submit Supplemental and G120 Requests to HQ Divisions	District Submits Off System and On System Requests to HQ Divisions	HQ Divisions Submit Final Off System and On System Requests to Budgets	Final Agenda Language Due From HQ Divisions to Office of CTC Liaison	Initial Book Items Due from HQ Divisions to Office of CTC Liaison for Review	Final/Remediated Book Items Due from HQ Divisions to Office of CTC Liaison for CFO Signing
Date and Location:	10:00 AM District & CTC	10:00 AM HQ Divisions	5:00 PM Email to HQ Budgets	10:00AM	10:00 AM	10:00 AM
Jan 29-30 - Sacramento Region	Mon, Dec 1, 25	Mon, Dec 8, 25	Mon, Dec 15, '25	<i>Fri, Dec 19, '25</i>	<i>Tue, Dec 23, '25</i>	Mon, Jan 5, '26
Mar 19-20 - Los Angeles Region	<i>Tue, Jan 20, '26</i>	Mon, Jan 26, 26	Mon, Feb 2, '26	Mon, Feb 9, '26	Thu, Feb 12, '26	Wed, Feb 25, '26

FORMULIC TRAINING TOPIC

LPP Formulaic Public List of Programmed Projects

□ What information do you want to see?

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Closing and Next Steps

KEY TOPICS FOR FUTURE WORKSHOPS

LPP WORKSHOPS

- Clarifying language for
 - different delivery methods
 - Process for Cost Savings
- Possible updates to Competitive Program restrictions

ALL SB 1 PROGRAM WORKSHOPS

- Advancing equity and community engagement
- Expanding workforce development
- Land use efficiency and Prohousing (LPP and SCCP only)



Discussion

What additional topics would you like us to cover?

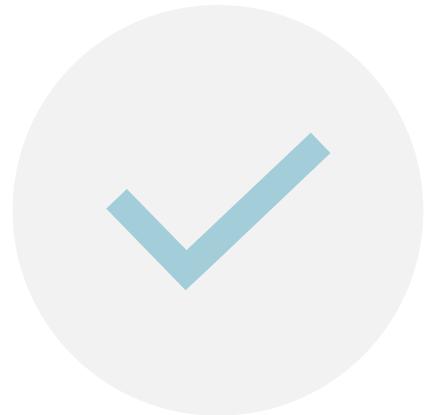
OFFICE HOURS

Local Partnership Program office hours will begin February 2026 and conclude May 2026

- Scheduled 30-minute appointments, Closed, virtual sessions
- Appointments will be reserved on a first-come-first-served basis
- 1-on-1 time with Commission staff to answer questions about specific projects or the application process
- Can discuss Competitive or Formulaic project nominations
- Sessions will not be used to discuss guidelines development
- Registration link on program web page: <https://catc.ca.gov/programs/sb1/local-partnership-program>



CLOSING



ACTION ITEMS



NEXT STEPS



QUESTIONS

CONTACT INFORMATION

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<https://catc.ca.gov/programs/sb1/local-partnership-program>



THANK YOU

