

2026 LOCAL PARTNERSHIP PROGRAM (COMPETITIVE AND FORMULAIC)

GUIDELINES DEVELOPMENT WORKSHOP #2

May 6, 2026 | 1:00pm – 3:00pm



An aerial photograph of a winding asphalt road through a dense green forest. The entire image is overlaid with a semi-transparent blue filter. In the center, the text "Welcome & Introductions" is written in a bold, white, sans-serif font. On the right side, there is a yellow logo consisting of a circle with three lines radiating from it, resembling a stylized sun or a compass rose.

Welcome & Introductions

LOCAL PARTNERSHIP PROGRAM TEAM



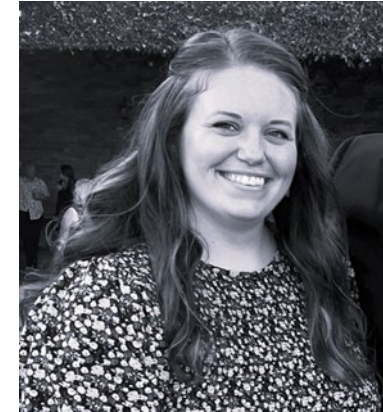
MATTHEW YOSGOTT

Deputy Director
SB 1 Programming



LEISHARA WARD

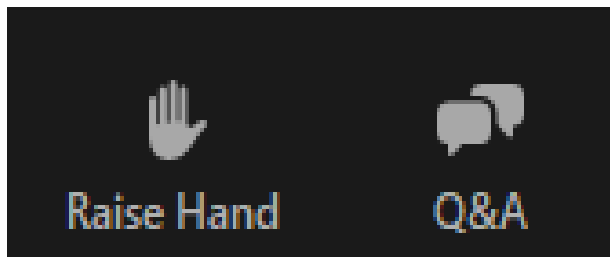
Associate Deputy Director
Local Partnership Program



KAYLA GIESE

Assistant Deputy Director
Local Partnership Program

ZOOM MEETING LOGISTICS



- **Comments and Questions are encouraged**
- Please use the raise hand feature early
- Please use the Q&A tab to submit your comment/question
- The Chat feature has been disabled
- Clearly state your name and organization at the start of your comment
- Do not share your workshop registration link/phone number



2026 WORKSHOP FORMAT



Agendas posted up to one week before each workshop



Meeting materials emailed to registered attendees two days before each workshop



Presentations and recordings will be posted after each workshop.



Staff will make guidelines recommendations based on discussion and feedback.



Previously covered topics may not be readdressed at subsequent workshops unless determined necessary.

AGENDA

- **Workshop Focus**
 - Program Overview and Prior Workshop Recap
 - Workshop Open Discussion Topics
 - LPP *Competitive* Updates
 - LPP *Formulaic* Updates
 - Clarifying Edits to the LPP Guidelines
 - LPP Formulaic Training Topic: LPP Fund Distribution
 - 2026 Cycle Office Hours

An aerial photograph of a winding asphalt road through a dense green forest. The image is overlaid with a semi-transparent blue filter. A white car is visible on the road. In the bottom right corner, there is a faint, stylized logo consisting of a circle with three lines radiating from it, resembling a compass rose or a directional symbol.

Local Partnership Program (LPP) Overview

LOCAL PARTNERSHIP PROGRAM (LPP)

Program Objective:

Provide funding to counties, cities, districts, and regional transportation agencies in which voters have approved

- fees or taxes dedicated solely to transportation improvements, or
- have imposed fees, including uniform developer fees, dedicated solely to transportation improvements.

LOCAL PARTNERSHIP PROGRAM

- Program Funding
 - \$200 million per year
- Incentive Funding

Each program cycle combines funds for multiple years. Incentive funding rewards new and renewed voter-approved measures dedicated solely to transportation improvements. To date, the Commission has awarded \$59 million incentive funding to 16 taxing authorities.

- Program Distribution
 - 60% Formulaic - \$108 million per year
 - 40% Competitive - \$72 million per year
 - Incentive Set-Aside - \$20 million per year

2024 Competitive Cycle 4	2024 Formulaic Cycle 5
Program of Projects Adopted June 2025	(Initial) Program of Projects Adopted January 2025
2 years of programming - \$201.6 million	2 years of Programming - \$216.7 million
FY 2025-26, 2026-27	FY 2025-26, 2026-27

LOCAL PARTNERSHIP PROGRAM (LPP)

Eligible Agencies:

Competitive Program (LPP-C)

Taxing authorities eligible for the Formulaic Program, or applicants with imposed fees, including uniform developer fees, dedicated solely to transportation improvements.

Formulaic Program (LPP-F)

Taxing authorities that have sought and received voter approval of taxes, tolls, or fees which are dedicated solely to transportation improvements. The agency must also administer those taxes, tolls, or fees.

Eligibility Criteria (LPP-C Cycle 4 & LPP-F Cycle 5):

Competitive Program (LPP-C)

The Competitive Program screens for eligibility and completeness and then uses the following evaluation criteria to inform project selection: Accessibility; Deliverability; Projects that Leverage Funds Above the Required Match; Safety; Air Quality and Greenhouse Gases; Vehicle Miles Traveled; Community Engagement; System Preservation; Transportation, Land Use and Housing Goals; and Economic Development, Job Creation and Retention, and Cost Effectiveness.

Formulaic Program (LPP-F)

The Formulaic Program screens for eligibility and completeness.

Prior Workshop Recap



GUIDELINES DEVELOPMENT PROCESS



Commission develops program policy through a public guidelines development process



Program guidelines govern program development and implementation

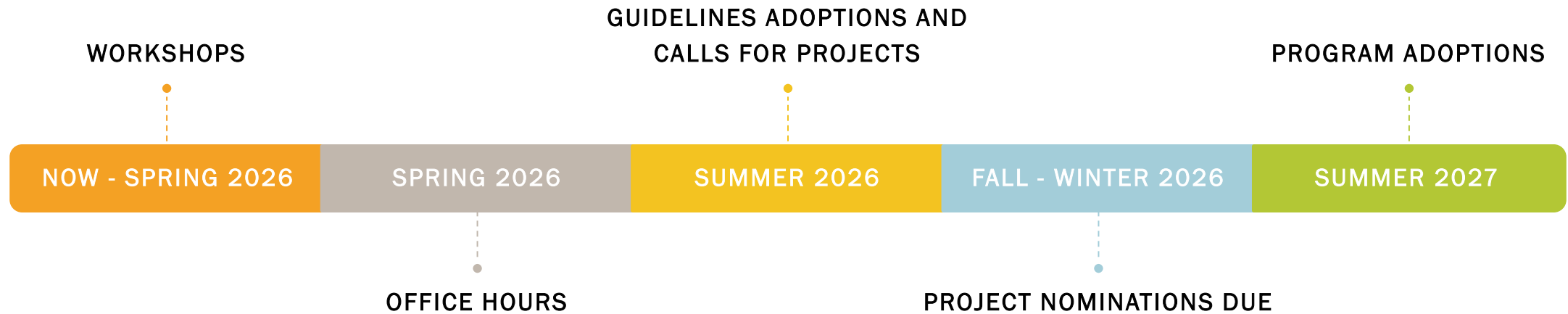


Monthly public guidelines development workshops and virtual office hours



Adopted guidelines govern project selection and program implementation

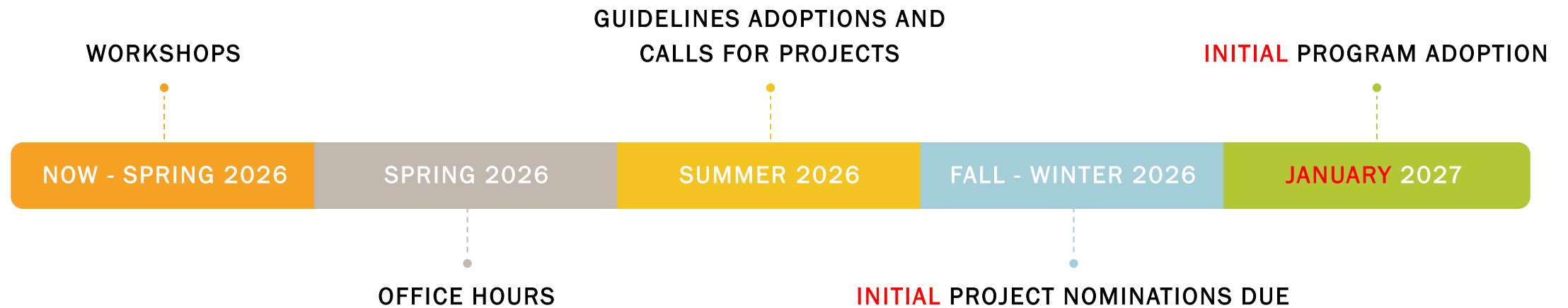
2026 LPP (COMPETITIVE CYCLE 5) *PROPOSED* TIMELINE



Two-year program period | Fiscal years 2027-28 and 2028-29

**Timeline and program period is tentative and may be subject to changes*

2026 LPP (FORMULAIC CYCLE 6) *PROPOSED* TIMELINE



Two-year program period | Fiscal years 2027-28 and 2028-29

**Timeline and program period is tentative and may be subject to changes*

PRIOR DISCUSSION HIGHLIGHTS

- LPP-F Cost Savings
 - Clarifying language to include CTC Staff in cost savings requests
 - CTC Staff must be notified of the cost savings within the expenditure deadline
- LPP-F Reporting Requirements
 - Updates from the SB 1 Accountability and Transparency Guidelines
- Asked for feedback on CTC Meeting Prep Calendar and the LPP-F Public List of Programmed Projects

An aerial photograph of a winding asphalt road through a dense green forest. The entire image is overlaid with a semi-transparent blue filter. A yellow star-shaped graphic is positioned on the right side of the image. The text "Workshop Open Discussion Topics" is centered in white, bold font.

Workshop Open Discussion Topics

(LPP-C) PROPOSED UPDATES: EVALUATION CRITERIA

Community Engagement (pg. 14 of 2024 LPP-C Guidelines)

As of April 2026 workshop:

- [Slides](#) and [recording](#) are available on the CTC website.
- Two focus areas:
 - Community Engagement Evaluation Criteria
 - New sub-questions to help applicants highlight collaboration with community-based organizations and target community benefits.
 - SB 1 Programs Transportation Equity Supplement
 - New Tribal engagement resources section
 - Additional example engagement strategies and equity benefits
- Subject matter experts from the Equity Advisory Committee are currently providing input.
- Revisions will be incorporated into the draft guidelines posted in June.



(LPP-C) PROPOSED UPDATES: EVALUATION CRITERIA

Economic Development, Job Creation and Retention, and Cost Effectiveness

(pg. 15 of 2024 LPP-C Guidelines)

As of March 2026 workshop:

- [Slides](#) and [recording](#) are available on the CTC website.
- Expanded the existing Economic Development and Job Creation and Retention criterion.
- Two parts:
 - A) During Project Development and Construction
 - B) Outcomes and Community Impact.

Refinements based on stakeholder feedback:

- Clarified that any estimates, available data, and good-faith descriptions are acceptable responses.
- Public data sources added to eliminate GIS/consultant dependency.
- Partnership language softened to accommodate informal coordination.
- Technical or limiting parameters were removed.



(LPP-C) PROPOSED UPDATES: EVALUATION CRITERIA

Transportation, Land Use, and Housing Goals (pg. 17 of 2024 Guidelines)

The nomination must address how the proposed project will support and advance transportation, land-use, and housing goals and/or Prohousing principles.

- o **Regional** - The project nomination should explain how the project will advance transportation, land use, and housing goals within the region as identified in the region's Regional Transportation Plan, Sustainable Communities Strategy (where applicable), and Regional Housing Needs Allocation. This may also include demonstrating how the project will support or align with the region's Regional Early Action Planning (REAP) grant investments or other regional planning or implementation efforts.
- o **Local** - The project nomination should explain how the project will advance local transportation, land use, and housing goals. This may include:
 1. Demonstrating, at the time of project nomination, the local jurisdiction has submitted its Housing Element annual progress report to the State of California for the current and prior year; or
 2. Demonstrating the local jurisdiction applied to the Department of Housing and Community Development's Prohousing Designation Program and meets Prohousing criteria that support efficient land use.

The project nomination must include a commitment by the local jurisdiction to continue pursuing full Prohousing Designation after receiving Competitive Program funding.

The Prohousing Designation Supplement developed in partnership with the California Department of Housing and Community Development is available in Attachment E. Cities or counties that contain proposed projects are encouraged to apply for the California Department of Housing and Community Development's Prohousing Designation Program.

If housing is not an issue for the local jurisdiction, provide a detailed explanation, including an accounting of the jurisdiction's assigned local share of the Regional Housing Needs Allocation and the jurisdiction's progress toward meeting those needs documented in the jurisdiction's Housing Element annual progress report for the current and prior years.



(LPP-C) PROPOSED UPDATES

13. Project Rating Process (pg. 13 of 2024 Guidelines)

“...The maximum request for Competitive Program funds is \$25,000,000 per project.

An applicant submitting multiple project nominations must clearly prioritize its projects. The Commission may elect to only evaluate the highest priority project nomination(s) submitted by each applicant. **For applicants that submit more than one project nomination, the Commission will limit award to \$40,000,000 per applicant.**

In approving funding for inclusion in the program of projects, the Commission will give consideration to geographic balance over multiple programming cycles.”

(LPP-F) PROPOSED UPDATES

Advanced Programming

- New Section- will be added under *IV. Programming* (starts on Page 13 of the [2024 LPP-Formulaic Guidelines](#))

“For the 2026 Local Partnership Formulaic Program Cycle, advanced programming may be considered before Initial Programming in January 2027 for eligible agencies seeking to deliver projects that will support significant events of statewide economic impact, such as the 2028 Olympic and Paralympic Games in Los Angeles. Advanced programming requests will be subject to current available program allocation capacity, the eligible agency’s available Formulaic distribution, and all other Formulaic Program requirements.

All documents must be submitted to Commission staff at least 60 days prior to the Commission Meeting where advanced programming will be considered and recommended for approval. This will allow Commission staff to perform a timely review of the project application and its statewide impact, analyze funding impacts to the applicable program cycle, and formulate a recommendation to the Commission. Project Nominations for advanced programming must follow the Project Nomination process outlined in Appendix A.”

CLARIFYING EDITS TO THE LPP GUIDELINES

LPP Competitive

- Appendix A (Application Template) Updates
- ADA Submittal Requirements
- Progressive Design Build
- Contract Execution Clarification

LPP Formulaic

- Contract Execution Clarification
- Allocation Adjustments Language

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LPP-F Training Topic:
LPP Fund Distribution

FORMULAIC TRAINING TOPIC

LPP Fund Distribution

- New distribution is published for each cycle
 - Shows available funding for each LPP-F eligible agency for the cycle
- Also shows the total available funding for LPP-C and LPP-F for that cycle
- Current distributions may be amended in August to redistribute unused funds
 - Two active cycles at a time = two distributions to pay attention to

	2024-25	2024-27		
2024 Local Partnership Program				
Local Partnership Program Annual Appropriation Snapshot	\$ 200,000	\$ 200,000		
San Joaquin Incentive Funding	\$ 200,000	\$ 200,000		
Competitive Program (2024)	\$ 72,000	\$ 72,000		
Formulaic Program (2024)	\$ 108,000	\$ 108,000		
Competitive Program (2024)	\$ 72,000	\$ 72,000		
2022 Competitive Program (Recover of Unprogrammed Funds)	\$ 7,200	\$ 7,200		
2022 Competitive Program (2024)	\$ 7,200	\$ 7,200		
Subtotal Available for Competitive Program	\$ 108,720	\$ 108,720		
Formulaic Program (2024)	\$ 108,000	\$ 108,000		
Redistribution of Lapsed Project Funds (2020 Program) (PPFD 4810, PPFD 1012, PPFD 9050)	\$ 29	\$ 29		
Redistribution of Lapsed Project Funds (2022 Program) (PPFD 1012)	\$ 29	\$ 29		
Subtotal Available for Formulaic Program	\$ 108,748	\$ 108,000		
Proposed Annual Formulaic Funding Distribution				
Tolls + VRF + Parcel/Property Tax	7.94%	\$ 7,784		
North-South Tax	88.96%	\$ 72,454		
South-South Tax		\$ 71,957		
Funding Based on Voter-Approved Tolls, Vehicle Registration Fee (VRF), Parcel/Property Tax Revenue				
	Revenue (2024)	2024-25		
	Funding	Funding		
Alameda County Transportation Commission (Measure F-2007)	\$ 12,170	\$ 200		
Alameda County Transportation Commission (Measure C-Parcel Tax)	\$ 29,837	\$ 200		
Bay Area Rapid Transit District (Measure B-Parcel Tax)	\$ 32,716	\$ 1,000		
Bay Area Toll Authority (Regional Measure 10A) (RM 3-Toll)	\$ 442,168	\$ 1,867		
City and County of San Francisco (Prop. D-Bus Tax)	\$ 16,881	\$ 200		
City County Association of Governments of San Mateo County (Measure M-VRF)	\$ 7,645	\$ 200		
Contra Costa (Parcel Tax)	\$ 1,738	\$ 200		
San Francisco County Transportation Authority (Prop. A-VRF)	\$ 4,812	\$ 200		
Santa Clara Valley Transportation Authority (Measure B-VRF)	\$ 19,118	\$ 200		
Transportation Authority (San Mateo County) (Measure B-VRF)	\$ 2,320	\$ 200		
Yuba County (Measure D-Creation Surcharge)	\$ 981	\$ 200		
Totals	\$ 688,409	\$ 7,784		
Funding Based on Voter-Approved Sales Tax Revenue and Population - North				
County (Agency)	Revenue (2024)	Population (2024)	Funding	Funding
Alameda (Alameda County Transportation Commission) *	\$ 195,330	1,641,969	\$ 3,333	\$ 3,308
Amador (City of Amador)	\$ 16	137	\$ 200	\$ 200
Contra Costa (Contra Costa Transportation Authority)	\$ 122,698	1,146,628	\$ 2,289	\$ 2,273
E. Contra	\$ 2,187	N/A	\$ 200	\$ 200
El Merced	\$ 4,688	N/A	\$ 200	\$ 200
Fresno (Fresno County Transportation Authority)	\$ 110,090	1,017,431	\$ 2,031	\$ 2,026
Lake (City of Lake)	\$ 2,617	16,453	\$ 200	\$ 200
Madera (Madera County Transportation Authority)	\$ 16,158	159,328	\$ 321	\$ 318
Mariposa (Mariposa County Transportation Authority) **	\$ 24,739	282,844	\$ 383	\$ 382
Mariposa (Mariposa County Regional Transportation Authority) **	\$ 24,540	282,844	\$ 383	\$ 382
Mendocino (Fort Bragg)	\$ 1,195	7,779	\$ 200	\$ 200
Mendocino (Fort Yreka)	\$ 68	441	\$ 200	\$ 200
Mendocino (Lukani)	\$ 3,368	16,108	\$ 200	\$ 200
Mendocino (Wing)	\$ 942	4,450	\$ 200	\$ 200
Merced (Merced County Transportation Authority)	\$ 26,351	287,303	\$ 663	\$ 659
Monterey (Monterey County Transportation Authority) *	\$ 39,086	437,614	\$ 661	\$ 660
Monterey (Monterey County Transportation Authority) *	\$ 12,562	136,218	\$ 258	\$ 258
Napa (Napa Valley Transportation Authority)	\$ 25,095	138,029	\$ 289	\$ 287
Nevada (Thurston)	\$ 5,768	16,778	\$ 200	\$ 200
Sacramento (Sacramento Transportation Authority)	\$ 179,274	1,679,338	\$ 3,173	\$ 3,158
San Benito (County of San Benito County Transportation Authority) *	\$ 13,242	8,850	\$ 200	\$ 200
San Francisco (San Francisco County Transportation Authority) *	\$ 108,678	863,168	\$ 1,441	\$ 1,438
San Francisco (Caltrans) *	\$ 39,901		\$ 397	\$ 394
San Joaquin (San Joaquin County Transportation Authority)	\$ 88,277	911,429	\$ 918	\$ 920
San Mateo (San Mateo County Transportation Authority) *	\$ 116,589	741,985	\$ 707	\$ 707
San Mateo (San Mateo County Transit District) **	\$ 235,713		\$ 1,413	\$ 1,420
San Mateo (Caltrans) *	\$ 39,901		\$ 207	\$ 208
Santa Clara (Santa Clara Valley Transportation Authority) **	\$ 171,714	1,902,199	\$ 4,898	\$ 4,899
Santa Clara (Caltrans) *	\$ 39,901		\$ 300	\$ 299
Santa Cruz (Santa Cruz County Regional Transportation Commission) *	\$ 27,644	282,972	\$ 300	\$ 297
Santa Cruz (Santa Cruz Metropolitan Transit District) **	\$ 27,700		\$ 300	\$ 297
Sonoma (Sonoma County Transportation Authority) *	\$ 31,832	479,162	\$ 498	\$ 491
Sonoma (Sonoma Marin Area Rail Transit District) **	\$ 24,540		\$ 478	\$ 471
Stanislaus (Stanislaus County Transportation Authority)	\$ 60,939	648,744	\$ 1,102	\$ 1,074
Totals	\$ 2,827,446	12,969,801	\$ 28,487	\$ 28,272
Funding Based on Voter-Approved Sales Tax Revenue and Population - South				
County (Agency)	Revenue (2024)	Population (2024)	Funding	Funding
Imperial (Imperial County Local Transportation Authority)	\$ 23,882	182,881	\$ 524	\$ 520
Los Angeles (Los Angeles County Metropolitan Transportation Authority)	\$ 4,399,442	3,824,021	\$ 27,948	\$ 27,998
Orange (Orange County Transportation Authority)	\$ 430,478	3,180,939	\$ 9,881	\$ 9,818
Riverside (Riverside County Transportation Commission)	\$ 393,217	2,442,000	\$ 8,862	\$ 8,813
San Bernardino (San Bernardino County Transportation Authority)	\$ 261,862	2,181,433	\$ 6,148	\$ 6,104
San Diego (San Diego Regional Transportation Commission)	\$ 426,833	3,823,101	\$ 3,413	\$ 3,351
San Luis Obispo (El Paso de Robles)	\$ 6,700	30,801	\$ 200	\$ 200
Santa Barbara (Santa Barbara County Local Transportation Authority)	\$ 64,492	443,622	\$ 1,240	\$ 1,217
Tulare (Tulare County Transportation Authority)	\$ 1,171	478,918	\$ 1,317	\$ 1,328
Totals	\$ 6,024,904	22,028,187	\$ 72,484	\$ 71,997

* Agency listed more than once.
 ** Multiple agencies within county with countywide tax.
 * Incentive funds are being awarded from the FY 24-25 Incentive tax-aid.
 * Formulaic Funding Distribution for FY2025-26 and 2026-27 is pending eligible measure receipt.

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OFFICE HOURS

OFFICE HOURS

Local Partnership Program office hours will begin February 2026 and conclude May 2026

- Scheduled 30-minute appointments, Closed, virtual sessions
- Appointments will be reserved on a first-come-first-served basis
- 1-on-1 time with Commission staff to answer questions about specific projects or the application process
- Can discuss Competitive or Formulaic project nominations
- Sessions will not be used to discuss guidelines development
- Registration link on program web page: <https://catc.ca.gov/programs/sb1/local-partnership-program>



Closing and Next Steps



CLOSING



ACTION ITEMS



QUESTIONS



NEXT STEPS

CONTACT INFORMATION

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<https://catc.ca.gov/programs/sb1/local-partnership-program>



THANK YOU

