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Changes to the Draft Guidelines

Presented at the January Commission Meeting
Soundwall only projects - the expenditure of local funds to complete the Project Approval and Environmental Documentation; Plans, Specifications, and Estimates; and Right-of-Way components may be used to meet the one-to-one match for the construction component.
Taxing authorities with new voter approved tax measures, tolls, or fees that are potentially eligible for the Local Partnership Formulaic Program, must notify the Commission six weeks prior to each formulaic funding distribution adoption (see Section III).
Formulaic Program Guidelines

Section 1A Distribution (Page 9)

Taxing authorities that receive voter approval for new tax measures, tolls, or fees after adoption of the formulaic funding distribution, will be eligible to receive formulaic funding at the beginning of the fiscal year following the measure effective date.

• For taxing authorities with new voter-approved sales taxes, the formulaic funding shall be distributed based on 75% the county’s population in which the taxing authority is located compared to the total population of the region (Northern or Southern).

• For taxing authorities with new voter-approved tolls, and voter-approved parcel or property taxes and other voter approved taxes, excluding sales taxes, the formulaic funding shall be distributed based on the proportional share of projected annual revenues by the toll or tax in comparison to the total revenues generated by voter-approved sales taxes, voter-approved parcel or property taxes, and voter-approved tolls in Northern California.

No adjustments will be made to the total funding amount available for all taxing authorities in the adopted formulaic funding distribution.
Programmed funds may be shifted between project components to accommodate cost changes within the following limits:

- Any amount that is allocated by an implementing agency for project approval and environmental documentation may also be expended for plans, specifications, and estimates. Any amount that is allocated by an implementing agency for plans, specifications, and estimates may also be expended for project approval and environmental documentation.

- An implementing agency may shift funds for project development, right of way, or construction for another project component, provided that a portion of the funds remain in the construction component for project delivery.

Shifting of programmed funds between components will not impact the formulaic funding balances.

The implementing agency should submit an funding adjustment request to Caltrans and include a concurrence letter signed by the taxing authority. Funding adjustments may be made at time of allocation for any amount not expended from a prior component.

No adjustments will be made after all components have been allocated.
Section 20A  Eligible Taxing Authorities Receiving Formulaic Funding (Page 18)

• City of El Cerrito
• City of Martinez
• Potential eligible taxing authorities included after February 21, 2020
Appendices

Performance Metrics Instructions
Next Steps

• Comments for Draft 2020 Local Partnership Formulaic Program Proposed Funding Distribution by Friday, February 21, 2020

March Commission Meeting
• Adoption of Guidelines
• Adoption of Formulaic Funding Distribution
• Call for Project for Formulaic and Competitive Programs
Thank You!

More Information

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