

Local Partnership Program

Formulaic Program Share Distribution

On October 18, 2017 the Commission adopted the 2018 Local Partnership Program Guidelines in response to the Road Repair and Accountability Act of 2017, Senate Bill (SB) 1 (Beall, Chapter 5, Statutes of 2017), as amended by Assembly Bill (AB) 115 (Ting, Chapter 20, Statutes of 2017) and AB 135 (Committee on Budget, Chapter 255, Statutes of 2017). The overall objective of the Local Partnership Program is to reward counties, cities, and regional transportation agencies in which voters have approved fees or taxes solely dedicated to transportation improvements or that have enacted fees solely dedicated to transportation. Pursuant to the guidelines, the Commission will adopt a Formulaic Program of projects for the initial cycle that will cover 2017-18 and 2018-19 for jurisdictions with voter approved taxes, tolls, and fees that are dedicated solely to transportation purposes.

To verify eligibility for the Formulaic Program share distribution, interested jurisdictions were requested to submit the following information by October 27, 2017:

- Ballot information.
- A copy of the ordinance or resolution seeking voter approval of the tax, toll, or fee.
- Election results (Official Statement of Votes Cast).
- For tolls, fees, and taxes other than sales taxes, a copy of the relevant section of the jurisdiction's most recent audited financial statements indicating the revenue generated by the tax, toll, or fee, including posting location on the internet and information about how the revenues are reported to the state.

Once submitted to the Commission, the information was reviewed by Commission staff for compliance with program guidelines. Please refer to the attached table, Eligible Submittals and Proposed Formulaic Share, which outlines the proposed funding distribution for jurisdictions determined by staff to be eligible under the Formulaic Program. This list is compiled accordingly:

- Total amount available for the Formulaic Program and Competitive Programs.
- Proposed distribution of shares for voter-approved taxes, tolls or fees, excluding sales taxes, for cities and counties.
- Proposed distribution of shares for voter-approved taxes for cities and counties in Northern California.
- Proposed distribution of shares for voter approved taxes for cities and counties in Southern California.

This information is provided for purposes of ensuring sufficient time for review by affected jurisdictions prior to the Commission's December 6-7, 2017 meeting at which time the Commission is expected to approve distribution of funds for the formulaic portion of the Local Partnership Program. Notification has also been provided to jurisdictions with ineligible submittals. Please forward questions or comments to Jose Oseguera (jose.oseguera@catc.ca.gov - telephone: 916.653.2094) by close of business on Friday, November 17, 2017.

Local Partnership Program		2017-18		2018-19	
		(\$1,000s)		(\$1,000s)	
Total Annual Available		\$200,000		\$200,000	
Competitive Program (50%)		\$100,000		\$100,000	
Formulaic Program (50%)		\$100,000		\$100,000	
Proposed Annual Formulaic Distribution for Local Partnership Program		2017-18		2018-19	
Tolls + VRF + parcel/property tax	7.7%	\$7,664	7.7%	\$7,664	
North sales tax	28.3%	\$28,345	28.3%	\$28,345	
South sales tax	64.0%	\$63,991	64.0%	\$63,991	
	Minimum	\$100	Minimum	\$100	

Shares for Voter-Approved Tolls, VRF, Parcel/Property Taxes		2017-18		2018-19	
Applicant Agency (Measure)	Revenue	Funding Share	Revenue	Funding Share	
Bay Area Transportation Authority (RM1, RM2)	282,618	\$5,118	282,618	\$5,118	
Alameda County Transportation Commission (Measure F-VRF)	13,075	\$237	13,075	\$237	
Transportation Authority Marin County (Measure B-VRF)	2,376	\$100	2,376	\$100	
San Francisco County Transportation Authority (Prop AA-VRF)	5,362	\$100	5,362	\$100	
City/County Association of Governments of San Mateo County (Measure M-VRF)	7,471	\$135	7,471	\$135	
Santa Clara County Valley Transportation Authority (Measure B-VRF)	16,545	\$300	16,545	\$300	
Alameda-Contra Costa Transit District (Parcel Tax)	29,509	\$534	29,509	\$534	
Bay Area Rapid Transit District (Parcel Tax)	51,899	\$940	51,899	\$940	
City of Orinda (Measures J & L-Parcel Tax)	1,686	\$100	1,686	\$100	
Yuba County Depletion Surcharge (Measure D-Parcel Tax)	483	\$100	483	\$100	
Totals	411,024	\$7,664	411,024	\$7,664	

Funding Shares Based on Voter-Approved Sales Taxes - North		2017-18		2018-19	
County (Agency)	Population	Funding Share	Population	Funding Share	
Alameda (Alameda County Transportation Commission)	1,645,359	\$3,775	1,645,359	\$3,731	
Contra Costa (Contra Costa Transportation Authority)	1,139,513	\$2,615	1,139,513	\$2,584	
Fresno (Fresno County Transportation Authority)	995,975	\$2,285	995,975	\$2,259	
Lake (City of Clearlake)	15,531	\$100	15,531	\$100	
Madera (Madera County Transportation Authority)	156,492	\$359	156,492	\$355	
Marin (Transportation Authority Marin County)	263,604	\$403	263,604	\$399	
Marin (Sonoma Marin Area Rail Transit District)	-	\$202	-	\$199	
Mendocino (City of Fort Bragg)	7,772	\$100	7,772	\$100	
Mendocino (City of Point Arena)	452	\$100	452	\$100	
Mendocino (City of Willits)	4,928	\$100	4,928	\$100	
Merced (Merced County Transportation Authority)	274,665	\$630	274,665	\$623	
Monterey (Transportation Agency for Monterey County)	442,365	\$761	442,365	\$752	
Monterey (Monterey-Salinas Transit District)	-	\$254	-	\$251	
Napa (Napa Valley Transportation Authority) - Effective 7/18	-	-	142,408	\$323	
Nevada (Nevada City)	3,208	\$100	3,208	\$100	
Nevada (Town of Truckee)	15,904	\$100	15,904	\$100	
Sacramento (Sacramento Transportation Authority)	1,514,770	\$3,476	1,514,770	\$3,435	
San Francisco (San Francisco County Transportation Authority)	874,228	\$2,006	874,228	\$1,983	
San Joaquin (San Joaquin County Transportation Authority)	746,868	\$1,714	746,868	\$1,694	
San Mateo (San Mateo County Transportation Authority)	770,203	\$884	770,203	\$873	
San Mateo (San Mateo County Transit District)	-	\$884	-	\$873	
Santa Clara (Santa Clara County Valley Transportation Authority)	1,938,180	\$4,447	1,938,180	\$4,395	
Santa Cruz (Santa Cruz County Regional Transportation Commission)	276,603	\$317	276,603	\$314	
Santa Cruz (Santa Cruz Metropolitan Transit District)	-	\$317	-	\$314	
Sonoma (Sonoma County Transportation Authority)	505,120	\$579	505,120	\$573	
Sonoma (Sonoma Marin Area Rail Transit District)	-	\$579	-	\$573	
Stanislaus (Stanislaus County Transportation Authority)	548,057	\$1,258	548,057	\$1,243	
Totals	12,139,797	\$28,345	12,282,205	\$28,345	

Funding Shares Based on Voter-Approved Sales Taxes - South		2017-18		2018-19	
County (Agency)	Population	Funding Share	Population	Funding Share	
Imperial (Imperial County Local Transportation Authority)	188,334	\$538	188,334	\$538	
Los Angeles (Los Angeles County Metropolitan Transportation Authority)	10,241,278	\$29,247	10,241,278	\$29,247	
Orange (Orange County Transportation Authority)	3,194,024	\$9,121	3,194,024	\$9,121	
Riverside (Riverside County Transportation Commission)	2,384,783	\$6,810	2,384,783	\$6,810	
San Bernardino (San Bernardino County Transportation Authority)	2,160,256	\$6,169	2,160,256	\$6,169	
San Diego (San Diego County Regional Transportation Commission)	3,316,192	\$9,470	3,316,192	\$9,470	
Santa Barbara (Santa Barbara County Local Transportation Authority)	450,663	\$1,287	450,663	\$1,287	
Tulare (Tulare County Transportation Authority)	471,842	\$1,347	471,842	\$1,347	
Totals	22,407,372	\$63,991	22,407,372	\$63,991	